

Smart Home Energy Management Systems (SHEMS) Pitch Party

ENERGY STAR Products Partner Meeting

October 29, 2020



Speakers



Taylor Jantz-Sell U.S. Environmental Protection Agency

ENERGY STAR Smart Home & Lighting Lead

> "What is ENERGY STAR SHEMS?"



Wannie Park Inspire Clean Energy

Vice President of Corporate and Business Development

"SHEMS for Clean Energy "



Adnaan Lokhandwala Power Integrations

Senior Product Marketing Manager

"Smarter Homes with lower standby power solutions"



Advait Katarki Eaton

Product Manager – Advanced Technology & Digitalization

"Smart power management with DERs"



Pardis Emami-Naeini University of Washington Postdoctoral Scholar

> "IoT Privacy & Security Label"



What's an ENERGY STAR SHEMS?





1 ES Smart Thermostat
 2 Smart Lighting Devices
 1 Plug Load Device

Services Occupancy-based automation Energy data reporting Demand Response ENERGY STAR Certified Product



SHEMS Requirements - Devices

Device	Examples	Capabilities/Requirements
Connected Thermostat (1)	72 72 70 70 ENERGY STAR	ENERGY STAR certified
Connected lighting (2)	ENERGY STAR	 Report lighting energy/power Automated based on occupancy detection Vacation safety mode
Connected Plug Load Device		 Disaggregate whole-home energy usage to individual circuits OR measure and control a single plug/power strip Energy data communicated to central service Plugs/outlets only: automated based on occupancy detection
Hub (optional)		May be necessary to provide connectivity to other devices



What Kind of Services?

Looks like you're out of the house – would you like me to turn the thermostat down?

Yes, please

Your calendar says you're on vacation, so I turned the thermostat down, powered off the water heater, and activated lighting safety mode. Click to override. Your utility rates are low for the next two hours. Would you like to schedule your dishwasher to run during this time? Click <u>yes</u> to enable or <u>take other actions</u>.



ENERGY STAR Smart Home Energy Management System by ABCD, Inc.



Listings will provide valuable platform info



Demand Response Security Features

Communications Protocols Additional Devices



On to Our Speakers!



Taylor Jantz-Sell



Wannie Park

U.S. Environmental Protection Agency

ENERGY STAR Smart Home Strategy Coordinator

Vice President of Corporate and **Business** Development

Inspire Clean Energy

Senior Product Marketing Manager

Adnaan Lokhandwala

Power Integrations

Product Manager – Advanced Technology & Digitalization

Eaton

Advait Katarki

University of Washington

Postdoctoral Scholar

Pardis Emami-Naeini





SHEMS for Clean Energy

ENERGY STAR Products Partner Meeting SHEMS Pitch Party October 2020

Introduction

Inspire Experience

ENERGY STAR Integration

Key Dependencies







TO BUILD THE WORLD'S MOST CONSUMER-FOCUSED clean power platform AND INSPIRE A CONSUME CTED MOVEMENT OF PEOPLE TOWARDS a brighter energy future

Wannie Park VP Corporate and Business Development Email: <u>wpark@inspirecleanenergy.com</u> Phone: 415-729-5208 Web: <u>www.inspirecleanenergy.com</u>

) Ĕ(Inspire

Inspire is transforming the way consumers access, engage, and pay for clean energy.

The first subscription service with integrated technology that combines clean energy, smart controls, and automated energy savings - all for one simple, flat price.



- Mission-Driven Certified B-Corp
- Venture-Backed by Leading Tech Funds, including Obvious Ventures, Crosscut Ventures, BAM Ventures, and Bonfire Ventures.
- Headquartered in Santa Monica, CA, with beachhead in Philadelphia, PA



Mission

) Ĕ(Inspire

To transform the way consumers access clean energy and accelerate the world's transition to a net-zero carbon future.



Introduction

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Inspire will solve consumer pain points in one seamless virtual utility experience.

— Unlimited

Clean Energy (Beta) Unlimited clean energy personalized to your home, all for one flat price.

Q Automated Savings

& Rewards (After Beta) Proprietary technology that rewards you with discounts on your bill for saving energy and saving the world.

Seamless Billing &

Payments (Beta)

Say goodbye to your utility bill, and hello to one simple bill with intuitive energy and impact insights.

Integrated

Smart Technology (After Beta) Integrated smart technology that automatically give you control and delivers energy savings.



VUE is our customer facing platform, housing all of our product and service lines in a single integrated experience.

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Platform

Powered by a proprietary technology platform that enables digital native experiences and business model innovation at an industry leading cost to serve.

1 Digital-Native

Built from the ground up to deliver web/mobile experiences that delight user and reduce servicing costs.

2 Revenue-Focused

Embedded commercial technology unlocks business model innovation and ability to expand revenue per user.

3 Low Cost-to-Serve

State of the art cloud based platform scalable to millions of users with a premium experience at lowest cost.

4 Secure and Resilient

Protected by leading protocols and updated in real time to ensure resilience and data security.



Platform Objectives: Increase ARPU • Increase Retention • Decrease Cost to Serve • Decrease IT & Call Center Costs

- **Predictable:** Predictable pricing you can count on. You pay one flat monthly price for unlimited clean energy.
- **Transparent:** No fees, no price fluctuations—nothing but clean energy.
- Rewarding: Use less energy & earn rewards like cash back towards your Inspire bill.



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Inspire Experience

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Automated savings with Integrated Smart Technology

Inspire's user centric (hardware agnostic) energy efficiency platform works with the ENERGY STAR certified thermostat like Zen to enable comfort, savings and convenience for our users. Our built in automations can be customized to user's lifestyle, and gives them direct savings on their energy bills.



Inside the Inspire Smart Home App

Home

- Control temperature on the go, from anywhere.
- Set automated schedule and earn cashback.
- Grid Services and Demand Response
- Push notifications for important alerts

Settings:

• App activity and account management



Smart Thermostat with Automated Efficiency Rewards



Easy Controls for Everyday Comfort and Savings



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Marketplace for SHEMS







TO BUILD THE WORLD'S MOST CONSUMER-FOCUSED clean power platform AND INSPIRE A CONSUMERTE A CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE CONSUMERTE CONSUMERTE AND INSPIRE A CONSUMERTE CONSUMERTE

Wannie Park VP Corporate and Business Development Email: <u>wpark@inspirecleanenergy.com</u> Phone: 415-729-5208 Web: <u>www.inspirecleanenergy.com</u>



Enabling Smarter Homes with Lower Energy Consumption



Adnaan Lokhandwala ENERGY STAR Products Partner Meeting: SHEMS Pitch Party October 2020



Standby Energy Isn't Smart

- By the end of 2023, there will be more than 6.4 billion¹ smart home devices in use or an average of 21 per home
- Smart Home devices today are connected continuously with low latency which increases standby consumption
- Standby consumption from Home automation and Smart Lighting alone is expected to double over the next 5 yrs



1. Strategy Analytics, 2019

ENERGY STAR SHEMS 1.0 Power Recap

Devices + Occupancy Info + Automation

Key Elements

- Reliable occupancy detection and optimizations
- Limit standby power of connected devices
- Closed loop feedback to users on energy impact with their settings

Device	Standby Power Limit				
Connected Thermostat	3W				
Smart Switch/Lamp	0.5W				
Connected Plug Load Device	1W				
Hub (optional)	No limit, must be reported				





Smart Home Evolution

- Several smart device categories exist now with most controlled independently
- Lack of global connectivity standard and device interoperability –
 - each manufacturer follows its preferred wireless protocol
 - often devices with same protocol do not communicate

Smart Speakers have become the new hub/gateway in a connected home –

- polyglot several wireless protocols integrated
- can connect devices with different protocols
- cloud interface and remote access



Smart Speakers & Device Connectivity

- Smart Speaker adoption continues to rise rapidly in US households with 135% growth seen in past 2 years
- WiFi is the most universally known global communication protocol but is power hungry
 - Lower power wireless protocols can help meet device standby power limits but very often need a gateway
 - Cloud interface enables device control w/o range restrictions, offers faster processing capabilities





Smart Speaker Standby Study

- Estimated² energy consumption in standby alone in yr. 2024 is 11.1 TWh
- Limiting standby power increasing offline power supply light-load efficiency and reducing wireless consumption in standby are both needed to address this issue



2. Based on 4 hr. smart speaker active use per day and Business Insider Intelligence shipment forecasts

Room Level Occupancy Sensing

- Smart Lighting in homes offers several benefits to consumers including energy efficiency, automation, convenience etc.
- Manual wall switches are transitioning to wireless/voice or fully automated devices
- Occupancy sensor data from switch could be used for home level energy optimizations as required in ENERGY STAR SHEMS
 - Eliminates need for additional sensors
 - Hardwired power source, no battery replacements
 - Products can meet <0.5 W standby power</p>

Neutral return wire is typically required for power







Adapting to New and Existing Home Wiring

- Typically older homes only have a Hot wire at the wall switch, no Neutral return
 - Mechanical on-off switches do not require power and simply open/close the circuit
- Some products "leak" through the load but can lead to flicker/ghosting with LED lamps if the standby consumption is high
- Efficient power supplies with very low leakage current in standby can enable products^{2,3} which can be powered without a Neutral wire



BLE smart switch without Neutral wire using LinkSwitch-TN2

P

- 2. No Neutral smart switch DER-832
- 3. Lutron Maestro MS-A102-WH

Summary

- Minimizing standby consumption and reliable occupancy detection are critical in achieving the true energy savings potential with ENERGY STAR SHEMS
- Rising standby energy in homes with the rapid growth of smart speakers as hubs
 - ▶ EPS adapters today mainly focus on no-load power and 25-100% load efficiency, not standby
 - Standby consumption must be monitored and limited
- Smart wall switches with occupancy sensor/s can become an excellent source for home level energy optimizations
 - Technology available today for compatibility with both new and existing home wiring
 - Install and forget hardwired power source, no battery replacements

Power integrations™

Adnaan.Lokhandwala@power.com

power.com



Intelligent Power Management Key to DER Integration

Advait Katarki Product Manager – Advanced Technology & Digitalization

Eaton Corporation



2020 ENERGY STAR Products Partner Meeting – SHEMS Pitch Party



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Energy transition creates an Everything as a Grid environment





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How do we enable a modern, bi-directional grid?

- Data analytics & AI to better manage DERs, forecast & curb peak load
- Energy storage & EVs help absorb demand fluctuation
- Self generation as consumers participate
- Automation to be less vulnerable from human errors & cyber attacks
- Resiliency needs to be built into components to detect, deter & respond to climate disasters

AI: Artificial Intelligence; DER: Distributed Energy Resources; EV: Electric Vehicle



Energy Management Circuit Breakers – What else can a circuit breaker do?

Monitor & control various household appliances with feature rich smart circuit breakers!

Benefits of Eaton's EMCB:

- Branch circuit control: Ability to Open & Close at the branch circuit level
- <u>Precise & accurate metering</u>: Built in revenue-grade metering with ±0.2% accuracy. Supports bi-directional metering for Solar, EV
- <u>Connected & always up-to-date</u>: Wi-Fi connected circuit breaker.
 Breaker connects to Eaton cloud and supports automatic OTA Updates
- <u>Open Platform</u>: Ability to integrate with Home Energy Management and utility demand management systems through Eaton's Open API
- <u>SHEMS compatible</u>: Meets requirements to be included as Home Submetering component of SHEMS



Available in: 1, 2-pole configurations 15A – 50A



This is how a typical battery storage system installation looks like



Powering Business Worldwide

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Through the use of intelligent circuit breakers, we can simplify the installation & improve adoption of DERs





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Intelligent breakers orchestrate efficient management & integration of DERs

- Whole home energy management
- Monitor on-site power generation through renewables
- Integrate EV charging efficiently & cost effectively
- Optimize energy consumption based on renewables generation & ToU tariff
- Provide granular view & control at the branch circuit level to utilities for demand response





ToU: Time of Use; DER: Distributed Energy Resources

Advait Katarki *Product Manager – Advanced Technology & Digitalization* Email: <u>advaitkatarki@eaton.com</u>

www.eaton.com/emcb





Ask the experts: What Should Be on an IoT Privacy and Security Label?











Pardis Emami-Naeini Yuvraj Agarwal Lorrie Faith Cranor Hanan Hibshi Sh

Shreyas Nagare

2020 ENERGY STAR Products Partner Meeting; SHEMS Pitch Party







Carnegie Mellon University Security and Privacy Institute

People are concerned about losing their privacy

People say they care about privacy but they continue to buy devices that can spy on them

Experts explain why people are giving mixed signals about smart tech.

By Rani Molla | @ranimolla | May 13, 2019, 5:40pm EDT

🈏 📝 share

Help Net Security	Share f y in a	Sm	art devices
October 14, 2019		spa	ark privacy
Consumers concerr	ned	cor	icerns among
about connected ho	ome	cor	isumers: study
privacy, still few imp safety practices	plement	8	Sibile Marcellus Reporter Yahoo Finance December 14, 2018

Smart devices are getting hacked



Somebody's Watching: Hackers Breach Ring Home Security Cameras

Unnerved owners of the devices reported recent hacks in four states. The company reminded customers not to recycle passwords and user names.



A family in Mississippi said a man hacked into a Ring home security camera in a bedroom shared by their daughters. Ashley LeMay

Smart devices are getting hacked



IoT companies are sometimes forgetful



IoT companies are sometimes forgetful



How to effectively provide this information?

Security & Privacy Overview Smart Security Camera, NS200 Firmware version 2.5.1: updated on: 6/15/2019 The device was manufactured in: United States							
Security Mechanisms	Security updates Automatic (available untill 1/1/2022) Access control Password, Factory default, User-changeable, Multiple user accounts are allowed						
	Sensor data collection	n Video	Audio				
Data Practices	Purpose Data stored on device Data stored on cloud	 Providing device functions, research Identified Identified, Option to delete 	Providing device functions, research Identified Identified, Option to delete				
	Shared with Sold to	Manufacturer Not sold	Manufacturer Not sold				
	Other collected data Presence, Temperature, Carbon monoxide, Usage information, User-entered information Privacy policy www.NS200 example.com/privacy/policy						
Detailed Security & Privacy Label: Www.iotsecurityprivacy.org/labels							

Consumers show positive attitude toward labels

- Almost all wanted to know about privacy and security before the purchase
- Almost all were willing to pay a premium for such info (10% 30%)

As opposed to those long documents that you usually need to read, I think this is a very efficient way and I cannot think of a better way than this.

Policy makers are also excited about IoT labels



The bill, introduced by Democratic legislators on Tuesday, would direct a

committee to create security b who meet those standards. By Haley Samsel | Oct 24, 201 Oct 24, 201

Retailers will only be able to sell items with an Internet of Things (IoT) security label which would tell consumers how

Singapore to introduce security label for smart home devices

The proposed Cybersecurity Labelling Scher consumer awareness around secured produ

Finland launches cybersecurity label for IoT devices

Catherine Chapman 27 November 2019 at 12:20 UTC Updated: 28 November 2019 at 12:12 UTC

Policy makers are also excited about IoT labels



Singapore to introduce security label for smart home devices

The proposed Cybersecurity Labelling Scherie for home routers and smart home hubs are part of efforts to increase consumer awareness around secured products and bank and share to be a secured products and bank and share to be a secure of the secure of th

devices

Catherine Chapman 27 November 2019 at 12:20 UTC

Labels to inform consumers' purchase behavior

"

What's good about a label is that it empowers the consumer to make a more active decision about cybersecurity rather than just being completely helpless as to what the security of her device might be. [...] Someone's gotta be looking out for consumers and giving the consumers this information.

Primary layer (Sep'19)



Secondary layer (Sep'19)

Security & Privacy Details Smart Security Camera, NS200 Firmware version 2.5.1, updated on: 6/15/2019 The device was manufactured in: United States									
	Security updates		Automat	tic (available until	1/	1/2022)			0
	Access control		Passwor accounts	rd, Factory default s are allowed	t, U	ser-changeable,	Mu	ltiple user	0
	Security oversight			erformed by inter	nal	security auditors	5		0
	Ports and protocols		www.NS	200.example.com	m/j	port			
Socurity	Hardware safety		www.NS200.example.com/hwsafety						
Mechanisms	Software safety		www.NS	200.example.com	m/s	swsafety			
	Personal safety		www.NS	200.example.com	m/ı	usersafety			
	Vulnarability disclosure	and management	www.NS	200.example.com	m/\	/ulreport			
	Software and hardware	composition list	www.NS	200.example.com	m/l	BOM			
	Encryption and key man	agement	www.NS	200.example.com	m/l	(ey			
	Sensor data collection	Video	Audio	Presence		J Temperature		Carbon Mono	xide
	Collection frequency	requests it	Adjustable	Periodic, Option to opt-out	0	Continuous, Option to opt-in	0	to opt-out	o ⁿ
	Purpose	Providing device functions, research	Providing device functions, research	Providing device functions	0	Providing device functions	0	Providing device functions	0
	Data stored on device	Identified O	Identified O	De-identified	0	De-identified	0	De-identified	0
	Local data retention time	Up to a month 🛛 💿	Up to a month 💿	Up to a year	0	Up to a year	0	Up to a year	0
~	Data stored on cloud	Identified, Option to delete	Identified, Option to delete	No cloud storage	0	De-identified	0	De-identified	0
	Cloud data retention time	Up to a month 🛛 🗢	Up to a month 🔹	No cloud storage	0	Up to a month	0	Up to a month	0
Data	Shared with	Manufacturer 🛛 💿	Manufacturer 💿	Not shared	0	Manufacturer, Third-party	0	Third-party, option opt-out	1 to
Practices	Sharing frequency	Periodic, Adjustable 🔘	Periodic, Adjustable @	Not shared	0	Continuous	0	Continuous	0
	Sold to	Not sold	Not sold O	Not sold	0	Third-party	0	Third-party, Optio to opt-out	n o
	Other collected data	Usage information, Use	r-entered information						•
	Data linkage		Data ma	y be linked with in	nter	nal and external	dat	a sources	0
	What could be inferred f	rom user's data	No data	inference					0
	Special data handling practices for children Yes							0	
	In compliance with GDPR, ISO27001							0	
	Privacy policy www.NS200.example.com/privacypolicy								
	Call Casa with your questions at 412-313-2793 (24/7 support)								0
A	Functionality with no internet Limited functionality on offline mode						0		
	Functionality with no data processing						0		
More	Physical actuations and tr	iggers	Device b	links when motio	n is	detected			0
morrhauon	Compatible platforms		Amazon	Alexa					0

Primary layer

- Security update lifetime
- Type of collected data
- Availability of automatic security updates
- Availability of default passwords

Security & Privacy Overview Casa Smart Security Camera, NS200 Firmware version 2.5.1: updated on: 6/15/2019 The device was manufactured in: United States Security updates Automatic (available untill 1/1/2022) 1 Access control Password, Factory default, User-changeable, Security Multiple user accounts are allowed Mechanisms Ο Sensor data collection Video Audio Providing device Providing device Purpose functions, research functions. research Data stored on device Identified Identified Data Identified, Option to Identified, Option to Data stored on cloud Practices delete delete Manufacturer Manufacturer Shared with Sold to Not sold Not sold Presence, Temperature, Carbon monoxide, Usage Other collected data information. User-entered information Privacy policy www.NS200.example.com/privacypolicy i **Detailed Security & Privacy Label:** www.iotsecurityprivacy.org/labels More Information

Semi-structured interviews with IoT consumers

- Recruited 15 IoT consumers from the United States
- Conducted 1-hour semi-structured interviews



Label should work for both consumers and experts

Labels are both for customers and experts such as tech journalists and consumer advocacy groups. If they see something that is questionable, they will raise it in the public press or will raise it with regulatory authorities. The label is not just for the consumer, but there's another feedback process that works through experts.

IoT labels to provide transparency

- IoT consumers are concerned
- Proposed legislation lacks the specifics of the label
- Experts recommended 47 pieces of information
- Information divided into primary and secondary layer to make it accessible
- Specification and label generator now available

Next steps for label deployment

- Testing the design elements of the label
- Understanding how much of a premium IoT consumers are willing to pay to have better privacy and security
- Looking for IoT manufactures for a pilot deployment on their products

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Security	Security updates Access control	Automatic - Available until at least 1/1/2022 Password - Factory default - User changeable, Multi-factor					
Mechanisms		authentication, Multiple user accounts are allowed					
	Sensor data collection	Visual	Audio	Physiological	Location		
	Sensor type	Camera	Microphone				
۲	Purpose	Providing device functions, Research	Providing device functions, Research				
Data	Data stored on device	Identified	Identified				
Practices	Data stored on cloud	Identified - Option to	Identified - Option to				
	Shared with	Manufacturer, Third parties	Manufacturer, Third parties				
	Sold to	Notsold	Notsold				
	Other collected data	Movement, Account info, Payment info, Device setup info, Device tech info, Device usage info					
	Privacy policy	www.NS200.exar	mple.com/policy				
More Information	Detailed Security & www.iotsecuritypriv	Privacy Label: vacy.org/labels					



www.loTSecurityPrivacy.org



pardis@cs.washington.edu







b Carnegie Mellon University Security and Privacy Institute