Speaking

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ENERGY STAR Certified Homes Program





Designed for Success: 310 HVAC Design Report and Rater Review

Dean Gamble February 22, 2021



Agenda

- Why a design review is important.
- What's required in a Std. 310-compliant design report.
- What's required for a Std. 310-compliant design review.
- When the design review should be completed.
- What other design tasks are needed for an ENERGY STAR certified home.





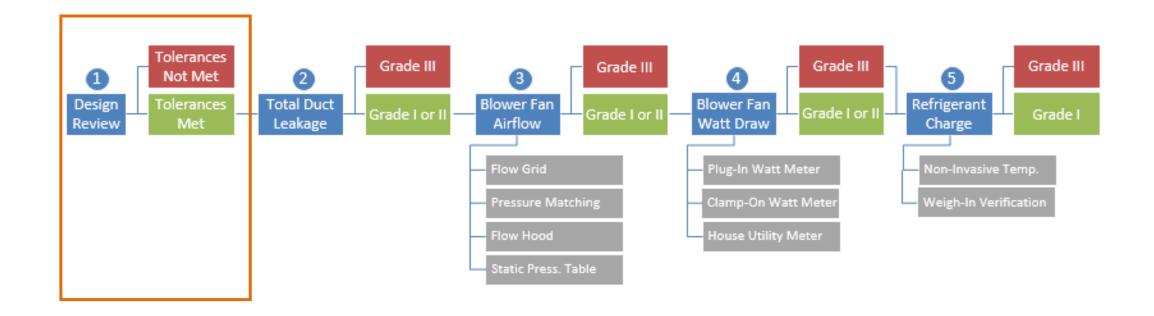


Ecce Homo de Elías García Martínez.





Std. 310: Standard for Grading the Installation of HVAC Systems





Goals of Std. 310 Task 1 - Design Review

1. To ensure that the HVAC design reflects the home being rated.







Actual home is 1,200 sq. ft.

Goals of Std. 310 Task 1 - Design Review

2. To know the design intent.







- Std. 310 defines exactly what design elements must be collected.
 - 4.2. **Required Design Information**. The following design information shall be collected by the person completing the evaluation for the Dwelling.
 - 4.2.1. Architectural design documentation, consisting of the following:
 - 4.2.1.1. The Architectural Plan.
 - 4.2.1.2. Any Architectural Options for the Plan.
 - 4.2.2. HVAC design basis, consisting of the following:
 - 4.2.2.1. The designer name.
 - 4.2.2.2. The designer company.
 - 4.2.2.3. The date of design.



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A. The HVAC design basis, consisting of:

- Designer name and company
- Date of design
- For dwelling / sleeping units, a unique identifier for the building that they're in
- Name of the arch. plan used in the design, and any other plans the design can be used with
- Any arch. options used in the design, and other options the design can be used with
- Design software program name and version, if a program was used.



- B. The dwelling-unit mechanical vent. system design (if present), consisting of:
 - Unique name or ID for each system
 - System type (e.g., supply, exhaust, ERV)
 - Control location (e.g., bathroom, utility room)
 - For some dwelling / sleeping units, the system manufacturer and model number
 - For some dwelling / sleeping units, the unit(s) served by the system
 - The ventilation zone served by the system
 - Design basis for the ventilation rate and runtime (e.g., 62.2-2010, 62.2-2013)
 - Number of bedrooms within, and floor area of, the ventilation zone
 - Design's ventilation airflow rate, runtime per cycle, and cycle time
 - Design's time-averaged ventilation airflow rate



C. The heat gain & heat loss loads for each heated / cooled zone, consisting of:

- Name of the heated and/or cooled zone
- For some dwelling / sleeping units, the unit's location in the building (i.e., top, mid-level, or bottom floor; corner or middle unit)
- Design basis for the load calculations
 (e.g., Manual J, ASHRAE Fundamentals, AHJ)
- Confirmation that loads were calculated room-byroom (with allowance for block loads for some dwelling / sleeping units)
- Indoor heating and cooling design temperatures
- Outdoor heating and cooling design temps; and weather location and data source
- Number of occupants

- Total occupant and non-occupant internal gains
- Conditioned floor area
- Window area
- SHGC used in greatest amount of window area
- Nom. R-value used in greatest amount of wall area
- Nom. R-value used in greatest amount of ceiling area
- Infiltration rate
- Time-average mechanical ventilation airflow rate
- Calculated sensible, latent, and total heat gain for one or more orientations
- Max. minus min. heat gain across orientations
- Calculated heat loss



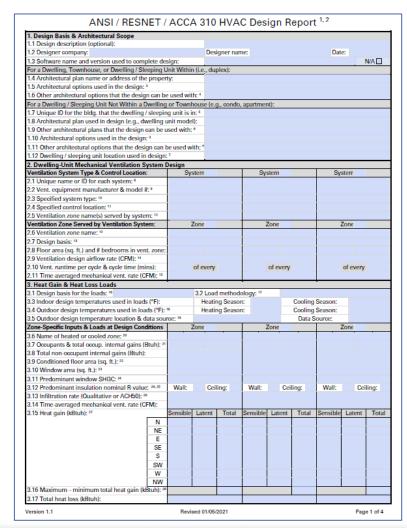
- D. The specifications for all HVAC systems, consisting of:
 - Unique name or ID for each system
 - Name of the heated and/or cooled zone system serves
 - Equipment type (e.g., AC, boiler, furnace, heat pump), manufacturer, and model number
 - AHRI reference number, or OEM-documentation
 - Blower fan motor type (e.g., PSC, ECM)
 - Blower fan and compressor fan speed type (e.g., single-speed, two-speed, variable-speed)
 - If an AC or heat pump, whether it's a mini-split or multi-split AC or heat pump
 - If a heat pump, its ratio of maximum to minimum rated capacity
 - Metering device type (e.g., piston / capillary tube, TXV, EEV) and, if TXV / EEV, the OEM subcooling target
 - Rated cooling efficiency and rated heating efficiency
 - If a boiler or furnace, heating capacity type (e.g., single-stage, two-stage, modulating) and venting type (e.g., natural draft system, mechanical draft system, direct-vent appliance)



- The specified performance rating & metric (e.g., MERV 7, FPR 9) of each filter
- Duct system design elements, consisting of:
 - Design blower fan airflow, expressed in Standard CFM, for cooling mode and heating mode
 - Design blower fan speed setting (e.g., low, medium, high) for cooling mode and heating mode
 - Design external static pressure, corresponding to the mode with the higher design airflow
 - Individual room-by-room names and design airflows
 - Sum of the design airflows across all rooms



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4. Heating & Cooling Equipment Selection	Equip. / Sys			Equip. / Sys		Equip. / Sys	
Air Conditioners, Heat Pumps, & Other Cooling E	quipment (If n	one of th	nese wi	ll be installed,	check "N/A")		N/A
4.1 Unique name or ID for each system:							
4.2 Zone that system serves (See Item 3.6):							
4.3 Equipment type: 29							
4.4 Evaporator / fan coil mfr. & model #: 20							
4.5 Condenser mfr. & model #: **			N/A 🗆		N/A 🗆		N/A 🗆
4.6 AHRI ref. #, or check box for alt. OEM doc.: 21			DEM		OEM [OEM
4.7 If AC / HP, rated cooling efficiency: 22			N/A 🗆		N/A 🗆		N/A 🗆
4.8 If HP, rated heating efficiency: 20			N/A 🗆		N/A 🗆		N/A
4.9 If HP, ratio of max. to min. rated capacity:			N/A 🗆		N/A 🗆		N/A 🗆
4.10 If AC / HP, blower fan motor & speed type: 34			N/A 🗆		N/A 🗆		N/A 🗆
4.11 If AC / HP, compressor speed type: 25			N/A 🗆		N/A 🗆		N/A 🗆
4.12 If AC / HP, meter device type: 36			N/A 🗆		N/A 🗆		N/A 🗆
4.13 If TXV or EEV, OEM subcooling target (°F): 37			N/A 🗆		N/A 🗆		N/A 🗆
4.14 Filter performance metric and rating: **			N/A 🗆		N/A 🗆		N/A 🗆
Furnaces, Boilers, & Other Heating Equipment (If	none of these	will be i	nstalle	d, check "N/A")		N/A 🗆
4.15 Unique name or ID for each system:							
4.16 Zone that system serves (See Item 3.6):							
4.17 Equipment type: **							
4.18 Equipment manufacturer & model #:							
4.19 AHRI ref. #, or check box for alt. OEM doc.: 31		(DEM 🗆		OEM		OEM [
4.20 If furnace or boiler, rated heating efficiency:			N/A 🗆		N/A 🗆		N/A 🗆
4.21 If furnace, blower fan motor & speed type: 24			N/A		N/A		N/A 🗆
4.22 If furnace or boiler, heating capacity type: *0			N/A 🗆		N/A 🗆		N/A 🗆
4.23 If furnace or boiler, venting type: *			N/A 🗆		N/A 🗆		N/A 🗆
4.24 Filter performance metric and rating: **			N/A 🗆		N/A 🗆		N/A 🗆
5. Duct Design (Complete if duct system will be	installed; oth	nerwise	check '	"N/A")			N/A
5.1 Unique name or ID for each system:							
5.2 Zone that system serves (See Item 3.6):							
Design Values for Cooling and Heating Mode	Cooling	Hea	ting	Cooling	Heating	Cooling	Heating
5.3 Design blower fan airflow (CFM): 42							
5.4 Design blower fan speed setting: 40							
5.5 Design external static pressure (IWC): 44		-					
5.6 Room-by-room design airflows (CFM):	Room Name	A	irflow	Room Name	Airflow	Room Name	Airflow
Total Design Airflow:	[All rooms]			[All rooms]		[All rooms]	
1.		_					
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10. 11.							
12.							
12.							
13.							
15.							
16.							
17.							
18.							
18. 19. 20.							



ANSI / RESNET / ACCA 310 HVAC Design Report 1,2									
1. Design Basis & Architectural Scope									
1.1 Design description (optional):	Sunflower plan design for all options except sunroom								
1.2 Designer company: Superior HVAC Design Incorporated	Designer name: Ms. Maximum Designer Date: 12-01-2020								
1.3 Software name and version used to complete design:	Acme Design Software, v1.0 N/A □								
For a Dwelling, Townhouse, or Dwelling / Sleeping Unit Within (i.e	, duplex):								
1.4 Architectural plan name or address of the property:	Sunflower Plan								
1.5 Architectural options used in the design: ³	Patio with sliding glass door								
1.6 Other architectural options that the design can be used with: 4									
For a Dwelling / Sleeping Unit Not Within a Dwelling or Townhous	e (e.g., condo, apartment):								
1.7 Unique ID for the bldg. that the dwelling / sleeping unit is in: 5									
1.8 Architectural plan used in design (e.g., dwelling unit model):									
1.9 Other architectural plans that the design can be used with: 6									
1.10 Architectural options used in the design: 3									
1.11 Other architectural options that the design can be used with: 4									
1.12 Dwelling / sleeping unit location used in design: ⁷									



2. Dwelling-Unit Mechanical Ventilation System D	Design				
Ventilation System Type & Control Location:	System 1			System	System
2.1 Unique name or ID for each system: 8	Whole-House ERV				
2.2 Vent. equipment manufacturer & model #: 9	Broan DEF782				
2.3 Specified system type: 10	ERV				
2.4 Specified control location: 11	Utility Rm.				
2.5 Ventilation zone name(s) served by system: 12	Whole-House				
Ventilation Zone Served by Ventilation System:		Zone 1		Zone	Zone
2.6 Ventilation zone name: 12	V	Vhole-Hou	se		
2.7 Design basis: 13		62.2-2010)		
2.8 Floor area (sq. ft.) and # bedrooms in vent. zone:	3,300	0	4		
2.9 Ventilation design airflow rate (CFM): 14		110			
2.10 Vent. runtime per cycle & cycle time (mins):	40	of every	60	of every	of every
2.11 Time-averaged mechanical vent. rate (CFM): 15	73				



3. Heat Gain & Heat Loss Loads																		
3.1 Design basis for the loads: 16 ACCA Ma	anual J v	8 2016	3.2 Load	l methodo	ology: 17			Room-by-F	Room									
3.3 Indoor design temperatures used in loads	(°F):		Heatir	ng Seasor	n: 7	70 Cooling		Season:		75								
3.4 Outdoor design temperatures used in load	ds (°F):	18	Heatir	ng Seasor	n: 1	4	Cooling	Season:		94								
3.5 Outdoor design temperature location & da	3.5 Outdoor design temperature location & data sour			Fairfax,	VA		Data S	ource:	AS	HRAE								
Zone-Specific Inputs & Loads at Design Conditions		2	Zone 1		7	Zone 2		2	Zone									
3.6 Name of heated or cooled zone: 20		1	Living Area	3		Basemer	nt											
3.7 Occupants & total occup. internal gains (B	8tuh): ²¹	4		1,720	1		430											
3.8 Total non-occupant internal gains (Btuh):			6,000			400												
3.9 Conditioned floor area (sq. ft.): 22			2,200			1,100												
3.10 Window area (sq. ft.): ²³			330			30												
3.11 Predominant window SHGC: 24			0.30		0.30													
3.12 Predominant insulation nominal R-value: 24, 25		Wall:	15 Ceil	ling: 38	Wall:	11 Ce	iling:	Wall:	Cei	ling:								
3.13 Infiltration rate (Qualitative or ACH50): 26			3.0			3.0												
3.14 Time-averaged mechanical vent. rate (CF	-M):		49			24												
3.15 Heat gain (kBtuh): ²⁷		Sensible	Latent	Total	Sensible	Latent	Total	Sensible	Latent	Total								
	Ν	28.0	4.6	32.6	6.0	2.1	8.1											
	NE	28.5	4.6	33.1	6.5	2.1	8.6											
	E	29.0	4.6	33.6	7.0	2.1	9.1											
	SE	29.5	4.6	34.1	7.5	2.1	9.6											
	S	30.0	4.6	34.6	8.0	2.1	10.0											
	SW	29.5	4.6	34.1	7.5	2.1	9.6											
	W	29.0	4.6	33.6	7.0	2.1	9.1											
	NW	28.5	4.6	33.1	6.5	2.1	8.6											
3.16 Maximum – minimum total heat gain (kĒ	Btuh): 28			2.0			1.9											
3.17 Total heat loss (kBtuh):			36.8			14.2												



4. Heating & Cooling Equipment Selection	Equip. / System	1	Equip. / System	2	Equip. / System
Air Conditioners, Heat Pumps, & Other Cooling Ed	quipment (If none of	these wi	II be installed, check	"N/A")	N/A 🗖
4.1 Unique name or ID for each system:	Attic AC		Basement HP		
4.2 Zone that system serves (See Item 3.6):	Living Area		Basement		
4.3 Equipment type: ²⁹	AC		HP		
4.4 Evaporator / fan coil mfr. & model #: 30	Goodman AC16a	abc	Goodman HP15c	lef	
4.5 Condenser mfr. & model #: 30	Goodman Cdr16abc	N/A	Goodman Cdr15def	N/A 🗖	N/A 🗖
4.6 AHRI ref. #, or check box for alt. OEM doc.: 31	12345678	OEM 🗖	46512345	OEM 🗖	OEM □
4.7 If AC / HP, rated cooling efficiency: 32	16 SEER	N/A	15 SEER	N/A 🗖	N/A 🗖
4.8 If HP, rated heating efficiency: 33		N/A 🔽	9.5 HSPF	N/A 🔲	N/A 🗖
4.9 If HP, ratio of max. to min. rated capacity:		N/A 🗸	3:1	N/A 🗖	N/A 🗖
4.10 If AC / HP, blower fan motor & speed type: 34	PSC Single	N/A	ECM Variable	N/A 🗖	N/A 🗖
4.11 If AC / HP, compressor speed type: 35	Single	N/A	Variable	N/A 🗖	N/A 🗖
4.12 If AC / HP, meter device type: ³⁶	Piston / Cap	N/A	TXV	N/A 🔲	N/A 🗖
4.13 If TXV or EEV, OEM subcooling target (°F): 37		N/A 🗸	5	N/A 🗖	N/A 🗖
4.14 Filter performance metric and rating: 38	MERV 7	N/A 🗖	MERV 7	N/A 🗖	N/A 🗖
Furnaces, Boilers, & Other Heating Equipment (If	none of these will be	installe	d, check "N/A")		N/A 🗖
4.15 Unique name or ID for each system:	Attic Furnace				
4.16 Zone that system serves (See Item 3.6):	Living Area				
4.17 Equipment type: 39	Furnace				
4.18 Equipment manufacturer & model #:	Goodman AC16a	abc			
4.19 AHRI ref. #, or check box for alt. OEM doc.: 31	54648977	OEM 🗖		OEM 🗖	OEM 🗖
4.20 If furnace or boiler, rated heating efficiency:	90 AFUE	N/A		N/A 🗖	N/A 🗖
4.21 If furnace, blower fan motor & speed type: 34	Other Variable	N/A		N/A	N/A 🗖
4.22 If furnace or boiler, heating capacity type: 40	Single-Stage	N/A 🗖		N/A 🗖	N/A 🗖
4.23 If furnace or boiler, venting type: 41	Mech. Draft	N/A		N/A 🗖	N/A 🗖
4.24 Filter performance metric and rating: 38	MERV 7	N/A 🗖		N/A 🗖	N/A 🗖



5. Duct Design (Complete if duct system will be	e installed; oth	erwis	e check	"N/A")				N/A 🗖
5.1 Unique name or ID for each system:	Main Duc	t Syste	em	Basement D	uct Sy	stem		
5.2 Zone that system serves (See Item 3.6):	Living	Area		Baser	ment			
Design Values for Cooling and Heating Mode	Cooling	Не	eating	Cooling	Не	eating	Cooling	Heating
5.3 Design blower fan airflow (CFM): 42	1250 1		1000	600		800		
5.4 Design blower fan speed setting: 43	Medium-High	M	edium	Medium-High	M	edium		
5.5 Design external static pressure (IWC): 44	0.	7		0.	5			
5.6 Room-by-room design airflows (CFM):	Room Name		Airflow	Room Name		Airflow	Room Name	Airflow
Total Design Airflow:	[All rooms]		1250	[All rooms]		800	[All rooms]	
1.	Living Room		120	Rec Room		250		
2.	Kitchen		200	Bathroom		60		
3.	Bedroom 1		100	Bedroom		120		
4.	Bedroom 2		100	Media Room		250		
5.	Bedroom 3		100	Home Office	120			
6.	Master Suite		150					
7.	Master Bath		100					
8.	Bathroom 1		90					
9.	Bathroom 2		90					
10.	Den		100					
11.	Mudroom		100					
12.								
13. 14.								
15.								
16.								
17.								
18.								
19.								
20.								



Zone-Specific Inputs & Loads at Design Cond	litions		Zone 1			Zone 2		Zone		
3.6 Name of heated or cooled zone: 20		Living Area			Basement					
3.7 Occupants & total occup. internal gains (B	3tuh): 21	4		1,720	1		430			
3.8 Total non-occupant internal gains (Btuh):			6,000			400				
3.9 Conditioned floor area (sq. ft.): 22			2,200			1,100				
3.10 Window area (sq. ft.): 23			330			30				
3.11 Predominant window SHGC: 24			0.30			0.30				
3.12 Predominant insulation nominal R-value	24, 25	Wall:	15 Cei	ling: 38	Wall:	11 Ceil	ling:	Wall:	Cei	ling:
3.13 Infiltration rate (Qualitative or ACH50): 26			3.0			3.0				
3.14 Time-averaged mechanical vent. rate (CFM):			49			24				
3.15 Heat gain (kBtuh): 27		Sensible	Latent	Total	Sensible	Latent	Total	Sensible	Latent	Total
	N	28.0	4.6	32.6	6.0	2.1	8.1			
	NE	28.5	4.6	33.1	6.5	2.1	8.6			
	E	29.0	4.6	33.6	7.0	2.1	9.1			
	SE	29.5	4.6	34.1	7.5	2.1	9.6			
	S	30.0	4.6	34.6	8.0	2.1	10.0			
	SW	29.5	4.6	34.1	7.5	2.1	9.6			
	W	29.0	4.6	33.6	7.0	2.1	9.1			
	NW	28.5	4.6	33.1	6.5	2.1	8.6			
3.16 Maximum – minimum total heat gain (k	3tuh): ²⁸			2.0			1.9			
3.17 Total heat loss (kBtuh):			36.8			14.2				

#1. Single report used for entire home, not just for one HVAC system



For a Dwelling, Townhouse, or Dwelling / Sleeping Unit Within (i.e., duplex):						
1.4 Architectural plan name or address of the property:	Sunflower Plan					
1.5 Architectural options used in the design: 3	Patio with sliding glass door					
1.6 Other architectural options that the design can be used with: 4						

For a Dwelling / Sleeping Unit Not Within a Dwelling or Townhouse (e.g., condo, apartment):						
1.7 Unique ID for the bldg. that the dwelling / sleeping unit is in: 5	Success Lofts @ 135 Prosper Ave					
1.8 Architectural plan used in design (e.g., dwelling unit model):	Unit A-3					
1.9 Other architectural plans that the design can be used with: 6	Unit A-1, Unit A-2, Unit B-1, Unit B-2, Unit B-3					
1.10 Architectural options used in the design: 3	Balcony with sliding glass door					
1.11 Other architectural options that the design can be used with: 4	Media Room					
1.12 Dwelling / sleeping unit location used in design: 7	Top-Floor Corner Unit					

#2. Some field are just applicable to single-family homes and others to multi-family units



2. Dwelling-Unit Mechanical Ventilation System D)esign			
Ventilation System Type & Control Location:	System	1	System	System
2.1 Unique name or ID for each system: 8	Whole-Ho	use ERV		
2.2 Vent. equipment manufacturer & model #:9	Broan D	EF782		
2.3 Specified system type: 10	ER	V		
2.4 Specified control location: 11	Utility	Rm.		
2.5 Ventilation zone name(s) served by system: 12	Whole-l	House		
Ventilation Zone Served by Ventilation System:	Zone 1		Zone	Zone
2.6 Ventilation zone name: 12	Whole-l	louse		
2.7 Design basis: 13	62.2-2	010		
2.8 Floor area (sq. ft.) and # bedrooms in vent. zone:	3,300	4		
2.9 Ventilation design airflow rate (CFM): 14	11)		
2.10 Vent. runtime per cycle & cycle time (mins):	40 of ev	ery 60	of every	of every
2.11 Time-averaged mechanical vent. rate (CFM): 15	73	}		

#3. Fewer fields about ASHRAE 62.2 compliance (e.g., no fields about sone ratings, inlet locations, etc.)



Zone-Specific Inputs & Loads at Design Cond	ditions		Zone 1		Zone 2			Zone		
3.6 Name of heated or cooled zone: 20		Living Area			Basement					
3.7 Occupants & total occup. internal gains (E	3tuh): ²¹	4		1,720	1		430			
3.8 Total non-occupant internal gains (Btuh):			6,000			400				
3.9 Conditioned floor area (sq. ft.): 22			2,200			1,100				
3.10 Window area (sq. ft.): 23			330			30				
3.11 Predominant window SHGC: 24			0.30			0.30				
3.12 Predominant insulation nominal R-value: 24, 25		Wall:	15 Cei	ling: 38	Wall:	11 Ceil	ling:	Wall:	Ceil	ing:
3.13 Infiltration rate (Qualitative or ACH50): 26			3.0			3.0				
3.14 Time-averaged mechanical vent. rate (CFM):			49			24				
3.15 Heat gain (kBtuh): ²⁷		Sensible	Latent	Total	Sensible	Latent	Total	Sensible	Latent	Total
	Ν	28.0	4.6	32.6	6.0	2.1	8.1			
	NE	28.5	4.6	33.1	6.5	2.1	8.6			
	E	29.0	4.6	33.6	7.0	2.1	9.1			
	SE	29.5	4.6	34.1	7.5	2.1	9.6			
	S	30.0	4.6	34.6	8.0	2.1	10.0			
	SW	29.5	4.6	34.1	7.5	2.1	9.6			
	W	29.0	4.6	33.6	7.0	2.1	9.1			
	NW	28.5	4.6	33.1	6.5	2.1	8.6			
3.16 Maximum – minimum total heat gain (k	3tuh): ²⁸			2.0			1.9			
3.17 Total heat loss (kBtuh):			36.8			14.2				

#4. Several heating / cooling load inputs have been added



4. Heating & Cooling Equipment Selection	Equip. / System 1		Equip./	System	2	Equip. / System		
Air Conditioners, Heat Pumps, & Other Cooling Ed	quipment (If none of	these wi	II be instal	led, check	"N/A")		N/A 🗆
4.1 Unique name or ID for each system:		Attic AC		Basement HP				
4.2 Zone that system serves (See Item 3.6):	L	iving Area			Basement			
4.3 Equipment type: ²⁹		AC			HP			
4.4 Evaporator / fan coil mfr. & model #: 30	Good	lman AC16a	abc	Good	dman HP15	def		
4.5 Condenser mfr. & model #: 30	Goodman	Cdr16abc	N/A 🗆	Goodmar	n Cdr15def	N/A 🗆		N/A 🔲
4.6 AHRI ref. #, or check box for alt. OEM doc.: 31	1234	5678	OEM 🗆	465	12345	OEM 🗌		OEM 🗆
4.7 If AC / HP, rated cooling efficiency: 32	16 S	SEER	N/A	15 8	SEER	N/A 🗆		N/A 🔲
4.8 If HP, rated heating efficiency: 33			N/A ✓	9.5	HSPF	N/A 🗆		N/A 🔲
4.9 If HP, ratio of max. to min. rated capacity:			N/A 🔽	3	3:1	N/A 🗌		N/A 🔲
4.10 If AC / HP, blower fan motor & speed type: 34	PSC	Single	N/A	ECM	Variable	N/A 🗌		N/A 🔲
4.11 If AC / HP, compressor speed type: 35	Sir	ngle	N/A 🔲	Variable		N/A 🗆		N/A 🔲
4.12 If AC / HP, meter device type: 36	Pistor	n / Cap	N/A 🗆	TXV		N/A 🗆		N/A 🔲
4.13 If TXV or EEV, OEM subcooling target (°F): 37			N/A ✓	5		N/A 🗌		N/A 🔲
4.14 Filter performance metric and rating: 38	MEI	RV 7	N/A 🔲	ME	RV 7	N/A 🔲		N/A 🔲
Furnaces, Boilers, & Other Heating Equipment (If	none of th	ese will be	installed	l, check "N	V/A")			N/A 🗆
4.15 Unique name or ID for each system:	At	tic Furnace						
4.16 Zone that system serves (See Item 3.6):	L	iving Area						
4.17 Equipment type: 39		Furnace						
4.18 Equipment manufacturer & model #:	Good	lman AC16a	abc					
4.19 AHRI ref. #, or check box for alt. OEM doc.: 31	5464	8977	OEM 🗆			OEM 🗆		OEM 🗆
4.20 If furnace or boiler, rated heating efficiency:	90 A	FUE	N/A			N/A 🗌		N/A 🔲
4.21 If furnace, blower fan motor & speed type: 34	Other Variable N		N/A	N/A 🗆		N/A		N/A 🔲
4.22 If furnace or boiler, heating capacity type: 40	Single	-Stage	N/A 🔲			N/A 🔲		N/A 🔲
4.23 If furnace or boiler, venting type: 41	Mech	. Draft	N/A 🗆			N/A 🗆		N/A □
4.24 Filter performance metric and rating: 38	MEI	RV 7	N/A			N/A 🗆		N/A 🗆

#5. Equipment selection fields have been added, but capacity and sizing fields have been omitted



- Summary of top 5 differences between Std. 310 and ENERGY STAR report:
 - 1. Std. 310 uses single report for entire home, not one per HVAC system.
 - 2. Std. 310 contains some fields only applicable to SF or MF projects.
 - 3. Std. 310 contains fewer fields about ASHRAE 62.2-compliance.
 - 4. Std. 310 adds several heating / cooling load inputs to report.
 - 5. Std. 310 adds several fields about equipment selection, but omits capacity and sizing fields.



Std. 310 design report coming to HVAC design programs

- Any documentation that contains all of the required Std. 310 design elements is acceptable.
- However, the template will likely be the easiest way to ensure compliance.
- HVAC design programs are planning to incorporate this template.













What's required for a Std. 310 design review

Std. 310 defines exactly what design elements must be reviewed.

- 4.3. Evaluation of Design Information. The design documentation collected in Section 4.2 shall be reviewed to verify that all required information has been provided. In addition, the Dwelling ²² shall be compared to the design documentation to verify that the following criteria have been met.
 - 4.3.1. If a Dwelling or Townhouse, or Dwelling Unit or Sleeping Unit within, is to be rated, then the following criteria shall be met in addition to the criteria in Section 4.3.4:
 - 4.3.1.1. The name of the Architectural Plan or unique address of the Dwelling matches that used in the HVAC design, as documented in Section 4.2.2.4.1.1.
 - 4.3.1.2. Any Architectural Option(s) used in the Dwelling match those used in the HVAC design or are in the list of option(s) that the design can be used with, as documented in Section 4.2.2.4.1.2.
 - 4.3.1.3. The Conditioned Floor Area of each zone in the Dwelling is between 300 square feet smaller and 100 square feet larger than the area in the HVAC design, as documented in Section 4.2.4.10.



What's required for a Std. 310 design review

- 1. Verify that design documentation contains all required elements.
- 2. Review design documentation to verify that design criteria are met, according to project type:
 - a) A dwelling or townhouse, or dwelling / sleeping unit within (i.e., a duplex)
 - b) A regular-load dwelling / sleeping unit <u>not</u> within a dwelling or townhouse
 - c) A low-load dwelling / sleeping unit <u>not</u> within a dwelling or townhouse
 - Some design criteria are specific to each project type; others apply to all project types.



• For a dwelling, townhouse, or dwelling / sleeping unit within: Verify that the window area of each zone in the dwelling is between 60 sq. ft. smaller and 15 sq. ft. larger than the area in the HVAC Design. For zones with > 500 sq. ft. of window area, the tolerance is between 12% smaller and 3% larger.

Zone-Specific Inputs & Loads at Design Conditions 3.7 Name of heated or cooled zone: 15 3.8 Number of occupants: 16 3.9 Total occupant internal gains (Btuh): 1,720 3.10 Total non-occupant internal gains (Btuh): 6,000 3.11 Conditioned floor area (sq. ft.): 17 2.200 3.12 Window area (sq. ft.): 18 330

HVAC Design Report (Illustration-Only)



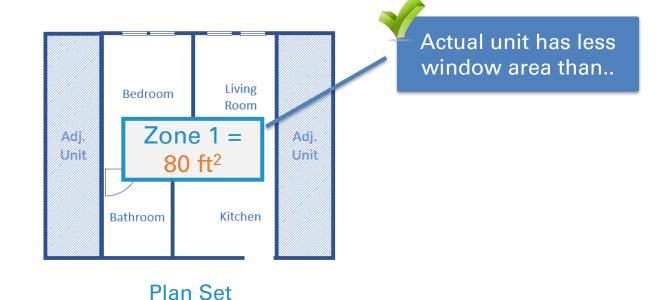
• For a 'regular-load' dwelling / sleeping unit: Also verify that the window area of each zone in the dwelling is between 60 sq. ft. smaller and 15 sq. ft. larger than the area in the HVAC Design. For zones with > 500 sq. ft. of window area, the tolerance is between 12% smaller and 3% larger.



• For a 'low-load' dwelling / sleeping unit: Verify that the window area of each zone in the unit is less than or equal to the area in the HVAC design.

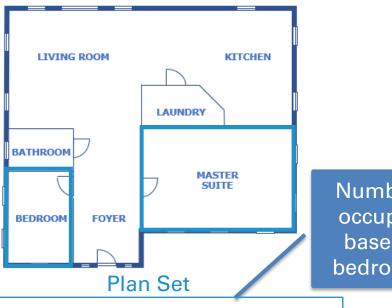
	the HVAC design	
Zone-Specific Inputs & Loads at Design Conditions		Zone 1
3.7 Name of heated or cooled zone: 16		Entire Unit
3.8 Number of occupants: 17		2
3.9 Total occupant internal gains (Btuh):		860
3.10 Total non-occupant internal gains (Btuh):		500
3.11 Conditioned floor area (sq. ft.): 18		950
3.12 Window area (sq. ft.): 19		95

HVAC Design Report (Illustration-Only)



• For all project types: Verify that the number of occupants, calculated using the following equation, are within ± 2 of the sum of occupants used in the loads across all zones.

Occupants = Number of Bedrooms + 1



Number of occupants based on bedrooms..

 $Occupants = 2 \ bdrms + 1 = 3$

..is within ±2 of the occupants used in the HVAC design

Zone-Specific Inputs & Loads at Design Conditions	Zone 1
3.7 Name of heated or cooled zone: 15	Living Area
3.8 Number of occupants: 16	3
3.9 Total occupant internal gains (Btuh):	1,720
3.10 Total non-occupant internal gains (Btuh):	6,000
3.11 Conditioned floor area (sq. ft.): 17	2,200
3.12 Window area (sq. ft.): 18	330

HVAC Design Report (Illustration-Only)



-3 (0 occupants)



-2 (1 occupant)



+2 (5 occupants)



+3 (6 occupants)



What's required for a Std. 310 design review

Design review process is very similar to ENERGY STAR process:

ENERGY STAR National Rater Design Review Checklist

4b. Review of ENERGY STAR National HVAC Design Report 10			
4b.1 National HVAC Design Report collected for records, with no Items left blank.			
4b.2 National HVAC Design Report reviewed by Rater for the following parameters (National HVAC Design Report Item # in parenthesis):			
4b.2.1 Cooling season and heating season outdoor design temperatures used in loads (3.3) are within the limits defined for the State and County, or US Territory, where the home will be built, or the designer has provided an allowance from EPA to use alternative values. All limits are published at energystar.gov/hvacdesigntemps. Note that revised (i.e., 2019 Edition) limits are required to be used for all HVAC Design Reports generated after 10/01/2020. 11			
4b.2.2 Number of occupants used in loads (3.4) is within ± 2 of the home to be certified. 12			
4b.2.3 Conditioned floor area used in loads (3.5) is between 100 sq. ft. smaller and 300 sq. ft. larger than the home to be certified. ¹³			
4b.2.4 Window area used in loads (3.6) is between 15 sq. ft. smaller and 60 sq. ft. larger than the home to be certified, or, for homes to be certified with > 500 sq. ft. of window area, between 3% smaller and 12% larger. 14			
4b.2.5 Predominant window SHGC used in loads (3.7) is within 0.1 of predominant value in the home to be certified. 15			
4b.2.6 Sensible, latent, & total heat gain are documented (3.10 - 3.12) for the orientation of the home to be certified. ¹⁶			
4b.2.7 The variation in total heat gain across orientations (3.13) is ≤ 6 kBtuh. ¹⁶			
4b.2.8 Cooling sizing % (4.13) is within the cooling sizing limit (4.15) selected by the HVAC designer.			



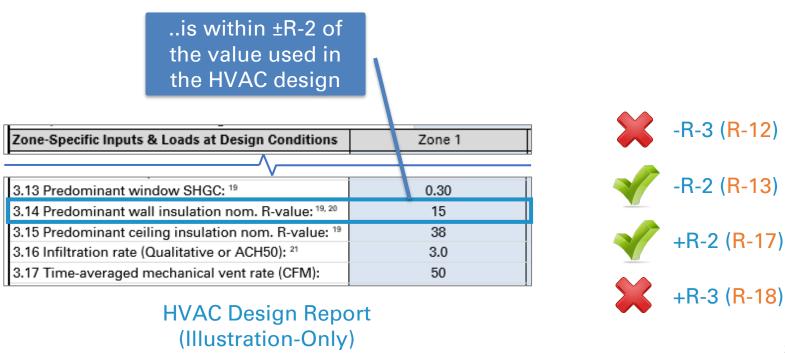
• #1a. Wall insulation: Verify that the nominal R-value of the insulation used in the greatest amount of above-grade wall area for each zone is within ±R-2 of the value used in the loads.

Predominant above-grade wall R-value..

Wall Insulation of R-15 = 1,500 ft²

Wall Insulation of R-19 = 250 ft²

Plan Set & Specs



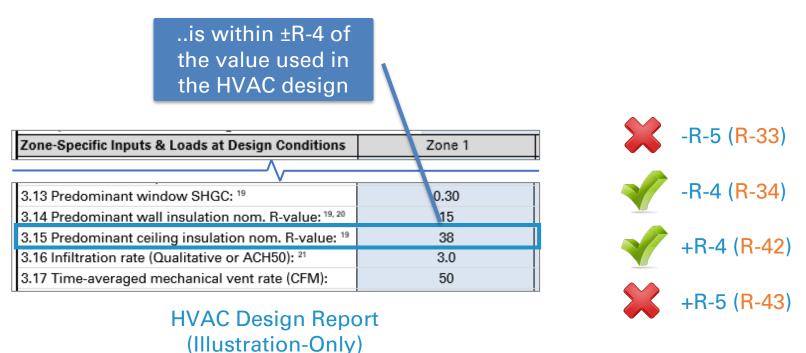
• #1b. Ceiling insulation: Verify that the nominal R-value of the insulation used in the greatest amount of ceiling area for each zone is within ±R-4 of the value used in the loads.

Predominant ceiling R-value..

Ceiling Insulation of R-38
= 2,050 ft²

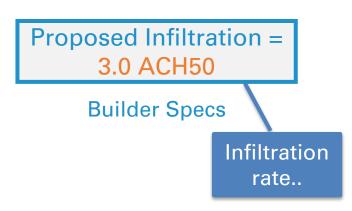
Ceiling Insulation of R-30
= 150 ft²

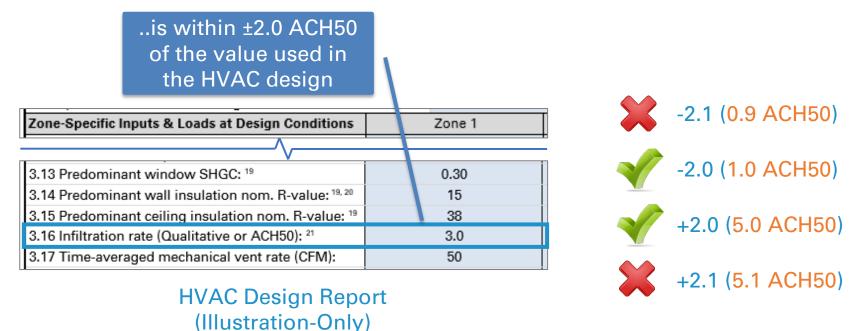
Plan Set & Specs





• #2a. Infiltration: If the infiltration design value is <u>quantitative</u>, verify that the infiltration rate of the dwelling is within ±2.0 ACH50 of the value used in the loads for each zone.





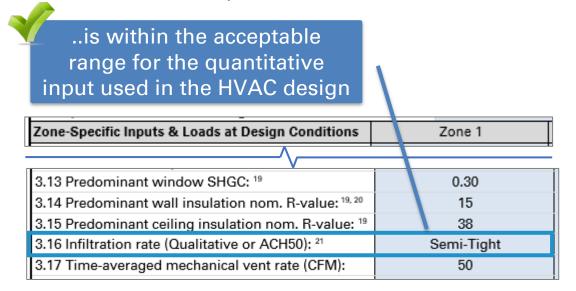


• #2b. Infiltration: If the infiltration design value is <u>qualitative</u>, verify that the infiltration rate of the dwelling is within the tolerances of the table below, for the given input used in the loads, for each zone.

Proposed Infiltration = 3.0 ACH50

Builder Specs

Infiltration rate..



HVAC Design Report (Illustration-Only)

Qualitative Cooling Infiltration Input Used in Design	Infiltration Tolerance of Dwelling (ACH50)
Tight	0 - 4.0
Semi-Tight	1.0 - 5.0
Average	3.0 - 7.0
Semi-Leaky	7.0 - 11.0
Leaky	>11.0

Infiltration Tolerance for Qualitative Design Input



• #3. Ventilation rate: Verify that the sum of the design's time-averaged mechanical ventilation airflow rate across all ventilation zones equals the sum used in the loads across all heated & cooled zones.

Ventilation Zone Served by Ventilation System:	Zone 1	Zone 2	
2.5 Ventilation zone name: 8	Living Area	Basement	
2.6 Design basis: 9	62.2-2010	62.2-2010	
2.7 Number of bedrooms within ventilation zone:	3	1	
2.8 Floor area of ventilation zone (sq. ft.):	2,200	1,100	
2.9 Ventilation airflow rate (CFM): 10	100	50	
2.10 Vent. runtime per cycle & cycle time (mins):	40 of every 60	30 of every 60	
2.11 Time-averaged mechanical vent rate (CFM): 11	67	25	

Zone-Specific Inputs & Loads at Design Conditions

Zone 1

Zone 2

3.7 Name of heated or cooled zone: 15

Living Area

Basement

3.17 Time-averaged mechanical vent rate (CFM): 67

25

HVAC Design Report

(Illustration-Only)

HVAC Design Report (Illustration-Only)

Time - Averaged Rate = 67 + 25 = 92 CFM

Ventilation rate..

Rates Used in Loads = 67 + 25 = 92 CFM





• #4. Tailored review for multifamily: For example, verify the name of the unique identifier for the building that the unit is within matches that used in the HVAC design.

Project name or address..



Plan Set

1. Design Basis & Arch	itectural Scope				
1.1 Designer company:	Superior HVAC Design Incorporated	Designer name:	Ms. Maximum Designer	Date:	07-01-2020
1.2 Unique ID for the bldg. that the dwelling/sleeping unit is in: 3		Success Lofts @ 135 Prosper Ave			
1.3 Architectural plan used in design:		Unit A-1			
1.4 Other architectural plans that the design can be used with:		Unit A-2, Unit A-3	, Unit B-1, Unit B-2, Unit B-3		
1.5 Architectural options included in the design: 4		None			
1.6 Other architectural options that the design can be used with: 5		Balcony with slidi	ng glass door		
1.7 Software name and	version used to complete design:	Acme Design Soft	tware, v1.0		N/A □







• #5. Cooling sizing limit: While ENERGY STAR requires you to verify that the cooling sizing is within a specified limit, Std. 310 does not.

ENERGY STAR National Rater Design Review Checklist

4b. Review of ENERGY STAR National HVAC Design Report ¹⁰		
4b.1 National HVAC Design Report collected for records, with no Items left blank.		
4b.2 National HVAC Design Report reviewed by Rater for the following parameters (National HVAC Design Report Item # in parameters)	arenthesi	s):
4b.2.1 Cooling season and heating season outdoor design temperatures used in loads (3.3) are within the limits defined for the State and County, or US Territory, where the home will be built, or the designer has provided an allowance from EPA to use alternative values. All limits are published at energystar.gov/hvacdesigntemps. Note that revised (i.e., 2019 Edition) limits are required to be used for all HVAC Design Reports generated after 10/01/2020. 11		
4b.2.2 Number of occupants used in loads (3.4) is within ± 2 of the home to be certified. 12		
4b.2.3 Conditioned floor area used in loads (3.5) is between 100 sq. ft. smaller and 300 sq. ft. larger than the home to be certified. 13		
4b.2.4 Window area used in loads (3.6) is between 15 sq. ft. smaller and 60 sq. ft. larger than the home to be certified, or, for homes to be certified with > 500 sq. ft. of window area, between 3% smaller and 12% larger. 14		
4b.2.5 Predominant window SHGC used in loads (3.7) is within 0.1 of predominant value in the home to be certified. 15		
4b.2.6 Sensible, latent, & total heat gain are documented (3.10 - 3.12) for the orientation of the home to be certified. 16		
4b.2.7 The variation in total heat gain across orientations (3.13) is ≤ 6 kBtuh. ¹⁶		
4b.2.8 Cooling sizing % (4.13) is within the cooling sizing limit (4.15) selected by the HVAC designer.		



- Summary of top 5 differences between Std. 310 and ENERGY STAR review:
 - 1. Std. 310 adds review of ceiling / wall insulation in design vs actual home.
 - 2. Std. 310 adds review of infiltration in design vs actual home.
 - 3. Std. 310 adds review of vent. rate in vent. design vs heating/cooling loads.
 - 4. Std. 310 tailors the review a bit for multifamily projects.
 - 5. Std. 310 omits the review of cooling sizing.
- The current ENERGY STAR Rater Design Review Checklist plus these five changes is the bulk of what you need to complete for the design review in Std. 310!





- End goal: By the time you do the Std. 310 field tests, ensure that all the design review criteria have been met.
- Design review criteria fall into two categories:
 - a) Criteria that you can fully verify before construction.
 - b) Criteria that you can only fully verify during construction.



a) Criteria that you can fully verify before construction.

Indoor design temperatures must be 70 °F for the heating season and 75 °F for the cooling season.

3. Heat Gain & Heat Loss Loads					
3.1 Design basis for the loads: 12 ACCA Manual J v8 2016 3.2 Loads were calculated room-by-room, not as a single block: ☑ Y				block: ☑ Yes	
3.3 Indoor design temperatures u	Heating Season	70	Cooling Season	75	
3.4 Outdoor design temperatures used in loads (°F): 13		Heating Season	14	Cooling Season	94
3.5 Outdoor design temperature location & data source: 14		Fairfax, V	Ά	Data Source:	ASHRAE
3.6 (Optional) Counties that design is intended for use in: Fairfax, Loudon, Alexandria					

For example, indoor design temperatures can be fully verified before construction, because no matter how the home is built, the design temps won't change.



- a) Criteria that you can fully verify before construction:
 - Delta between max and min heat gain across orientations is within tolerance
 - Loads are room-by-room, not block (exceptions for some project types)
 - Indoor design temps are within tolerance
 - Outdoor design temps are within tolerance
 - Time-averaged vent. airflow rate used in vent. design matches rate used in loads
 - Sum of design airflows for all rooms equals blower fan mode with higher airflow

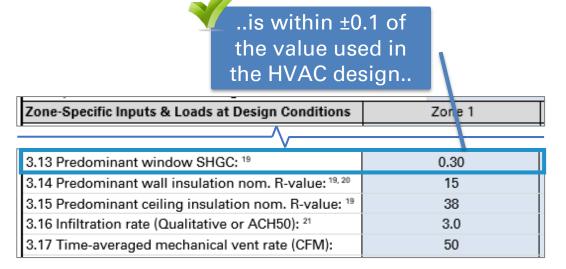


b) Criteria that you can only fully verify during construction.

Predominant SHGC at design stage..

Туре	Qty	Dimensions	U-factor	SHGC
Α	15	3'-0" x 5'-0"	0.30	0.30
В	2	2'-0" x 2'-0"	0.29	0.32
С	1	1'-0" x 3'-0"	0.30	0.30

Plan Set & Spec Sheets



HVAC Design Report (Illustration-Only)

..but predominant SHGC in actual home is not



Actual Home

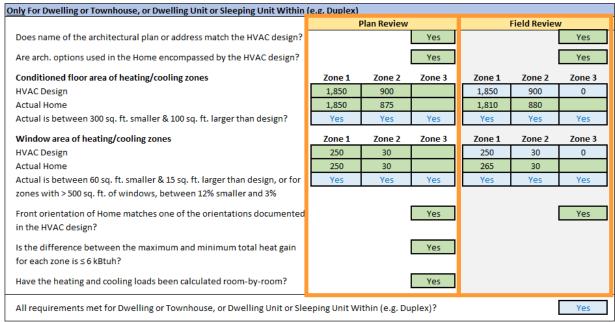
For example, window SHGC can only be fully verified during construction, because the actual home that's built might have different windows than the design.



- Criteria that you can only fully verify during construction:
 - Arch. plan name or address of home matches that used in the design
 - Arch. options used in home are in list of options that design can be used with
 - For multifamily, building name or address matches that used in design
 - For multifamily, unit location (e.g., top-floor corner unit) of home matches criteria
 - Floor area of home is within tolerance of value used in design
 - Window area of home is within tolerance of value used in design
 - Front orientation of home matches one of the orientations used in the design
 - Occupants, per bedrooms in home, is within tolerance of value used in design
 - Window SHGC of home is within tolerance of value used in design
 - Wall & ceiling insulation of home is within tolerance of value used in design
 - Infiltration rate of home is within tolerance of value used in design
 - HVAC systems in home match equipment type(s) and serve zone(s) used in design



- Recommendation is to verify design criteria during a plan review and <u>also</u> in the field.
- RESNET has created an Excel-based data tool that will assist you with both. Visit <u>https://www.resnet.us/about/standards/resnet-ansi/</u>, under Spreadsheet Calculators.

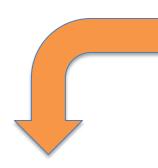


Design Review (Illustration-Only)

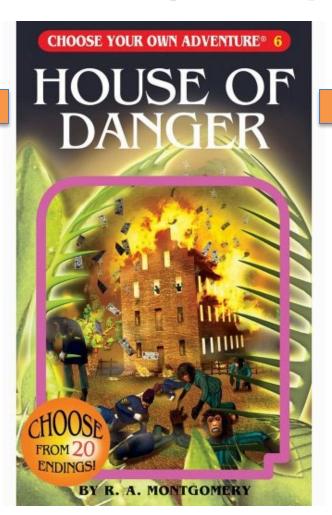


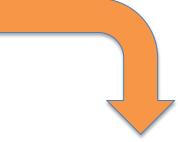


In ENERGY STAR: Two HVAC pathways to certification



Track A:
HVAC
Grading

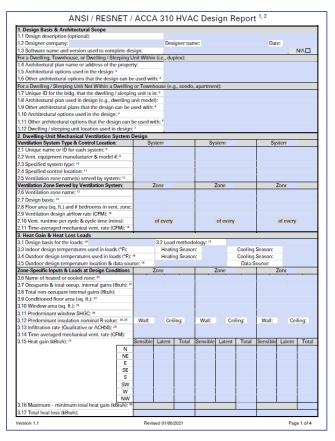


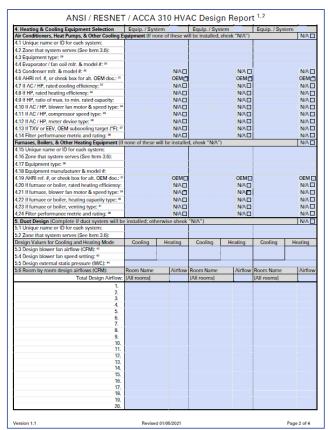


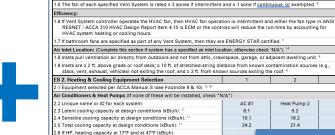
Track B: HVAC Credential



Required design documentation when using Track A







2.9 Applicable cooling sizing limit key from Table 1: 9,10
2.10 If B was selected in Item 2.9, load sensible heat ratio: 12,13

2 11 If B was selected in Item 2 9 HDD / CDD ratio: 12,14

Furnace (If no furnaces will be installed, check "N/A")

2.16 Applicable heating sizing limit key from Table 2

2.13 Unique name or ID for each system

2.14 Total heating capacity (kBtuh):

2.15 Heating sizing %: 16

.12 Equipment selected per ACCA Manual S (see Footnote 9 & 10

ES 3. Duct Design (Complete if heating or cooling equipment will be installed with d 3.1 Duct system designed for the equipment selected in Section 4, per ACCA Manual D.

ventilation equipment).

2.8 Cooling sizing %:

ENERGY STAR Single-Family New Homes

restrict airflow using a motorized damper during ventilation off-cycle and occupant override.

3 Specified controls for each Vent System include a readily-accessible ventilation override and a label has also been

4 For any outdoor air inlet designed to connect to a ducted return of the HVAC system, specified controls automatically

specified if its function is not obvious (e.g., a label is required for a toggle wall switch, but not for a switch that's on the

ES 1. Dwelling-Unit Mechanical Ventilation System Design ("Vent System"

- Affirm items have been met for all Vent Systems 1,1

National HVAC Design Report Supplement, Version 3 / 3.1 (Rev. 11)

Single page with fields for:

- ASHRAE 62.2 compliance
- Equipment capacity

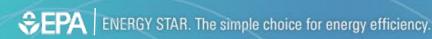
N/A 🗆

Equipment sizing limits

Std. 310 Design Report

ENERGY STAR Design Report Supplement





Required design review when using Track A

Plan Review Section

Evaluation of the Design - Field Verification 1) This review only encompasses the design elements that must be confirmed on-site. Std 310 requires a broader HVAC design review, much of which can be completed before arriving on site Those elements that can be reviewed beforehand are not included here. 2) The term "Home" is shorthand for the Dwelling, Dwelling Unit, or Sleeping Unit being rated. Home Type: Dwelling or townhouse or unit within

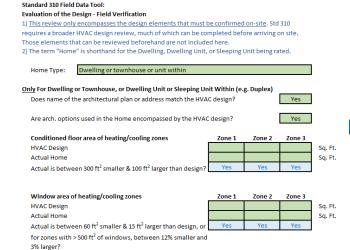
Only For Dwelling or Townhouse, or Dwelling Unit or Sleeping Unit Within (e.g. Duplex)

Standard 310 Field Data Tool:

Does name of the architectural plan or address match the HVA	C design?	,	Yes	
Are arch. options used in the Home encompassed by the HVAC	design?		Yes	
Conditioned floor area of heating/cooling zones	Zone 1	Zone 2	Zone 3	ı
HVAC Design Actual Home				Sq. Ft. Sq. Ft.
Actual is between 300 ft ² smaller & 100 ft ² larger than design?	Yes	Yes	Yes	

Window area of heating/cooling zones	Zone 1	Zone 2	Zone 3	
HVAC Design				Sq. F
Actual Home				Sq. F
Actual is between 60 ft² smaller & 15 ft² larger than design, or	Yes	Yes	Yes	
for zones with > 500 ft ² of windows, between 12% smaller and 3% larger?				

Field Review Section



Std. 310 Design Review

Requires verification that:

- Std. 310 report <u>and</u> ENERGY STAR supplement have been completed
- Std. 310 design review has been completed
- ENERGY STAR sizing limit has been met

If pursuing Track A - HVAC Grading, complete this page. ¹		
Home Address: City: State: Permi	t Date:	
1. Partnership Status	Must Correct	Rater ² Verified
1.1 Rater has verified and documented that builder has an ENERGY STAR partnership agreement using energystar.gov/partner/ocator. 8		
2. High-Performance Fenestration		
2.1 Specified fenestration meets or exceeds 2009 IECC requirements. 4		
3. High-Performance Insulation		
3.1 Specified ceiling, wall, floor, and slab insulation levels comply with one of the following options:		
3.1.1 Meets or exceeds 2009 IECC levels 5,6,7 OR;		
3.1.2 Achieves ≤ 133% of the total UA resulting from the U-factors in 2009 IECC Table 402.1.3, per guidance in Footnote 5d, AND specified home infiltration does not exceed the following: 6.7		
3 ACH50 in CZs 1, 2 2.5 ACH50 in CZs 3, 4 2 ACH50 in CZs 5, 6, 7 1.5 ACH50 in CZ 8		
4a. Review of ANSI / RESNET / ACCA Std. 310 HVAC Design Report with ENERGY STAR Supplement		
4a.1 HVAC design report compliant with ANSI / RESNET / ACCA Std. 310, with the ENERGY STAR supplement, collected for records, with no Items left blank.		
4a.2 ANSI / RESNET / ACCA Std. 310 Rater Design Review Checklist completed for applicable housing type, with all items marked, "Rater Verified".		
4a.3 Cooling sizing % is within the cooling sizing limit selected by the HVAC designer.		

ENERGY STAR Rater Design Review Checklist





Review

- A design review is important.
- A Std. 310-compliant design report documents key elements of a design
- A Std. 310-compliant design review helps ensure the design is ok and that the installation aligns with the design intent
- The design review should be done during a plan review and in the field
- Just a handful of added tasks are needed for ENERGY STAR design review



Efficiency Feature

Good energy rating with features locked in

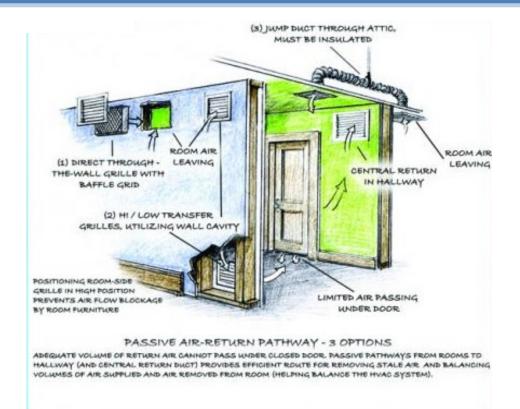


Comfort: Complete Thermal Enclosure System





Comfort: Bedroom Comfort Vents

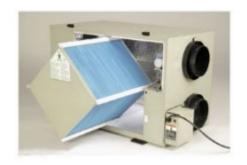




Air Quality: Whole-House Fresh Air System









Air Quality: Kitchen & Bath Fans That Work Well





Air Quality: MERV 6+ Filter, Properly Installed



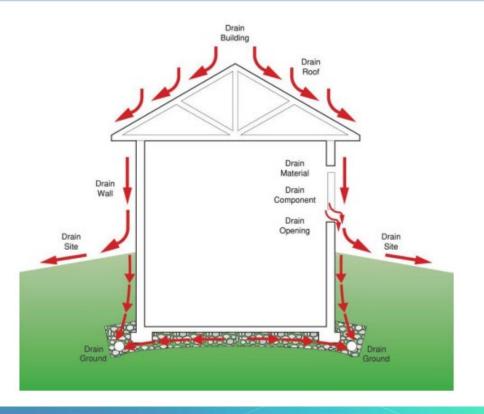


Air Quality: Combustion Safety





Durability: Water Management System







Efficiency Feature	 Good energy rating with features locked in
Comfort Features	Complete thermal enclosure systemBedroom comfort vents
Air Quality Features	 Whole-house fresh air system Kitchen and bath fans that work well MERV 6+ filter, properly installed Combustion safety
Durability Feature	Complete water management system



