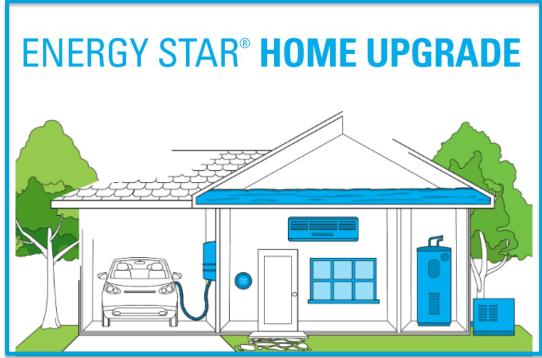


A Clean Energy Future for All

Bringing the Benefits of Energy Efficiency to Households Across America

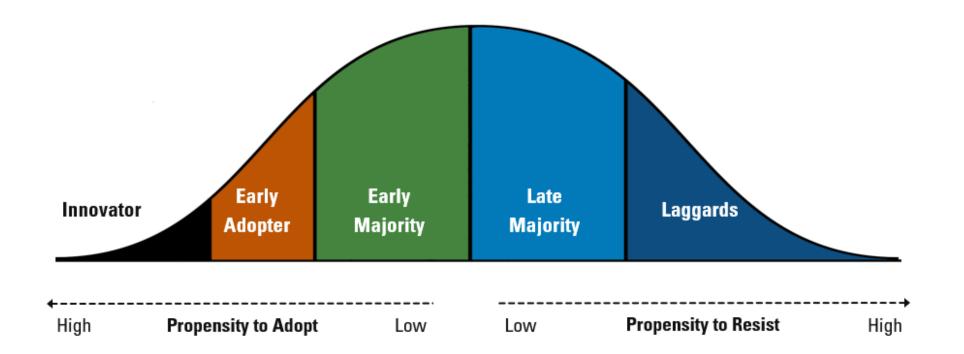








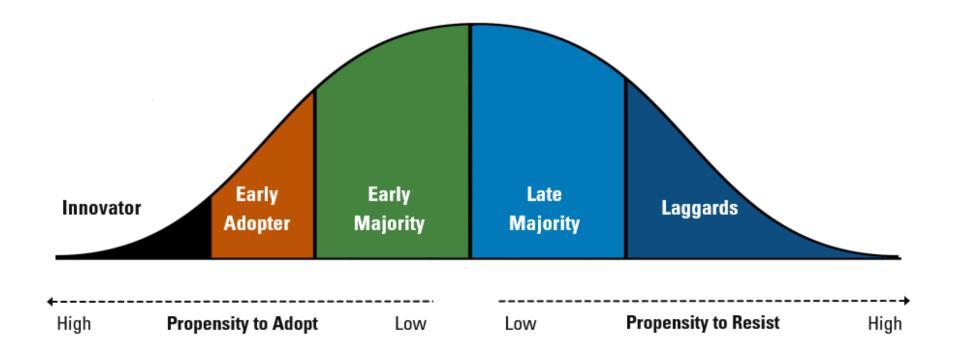








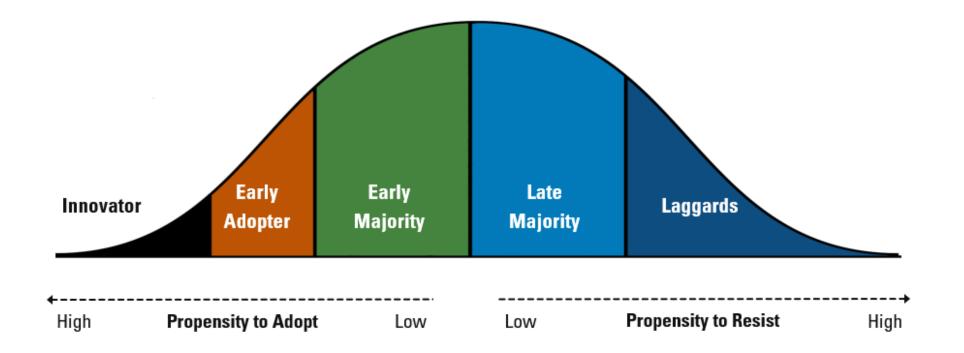
Lack of awareness







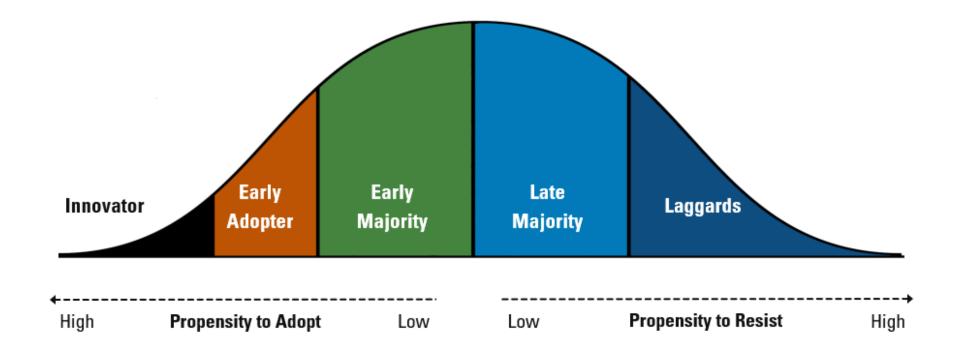
- Lack of awareness
- Uncertainty in performance







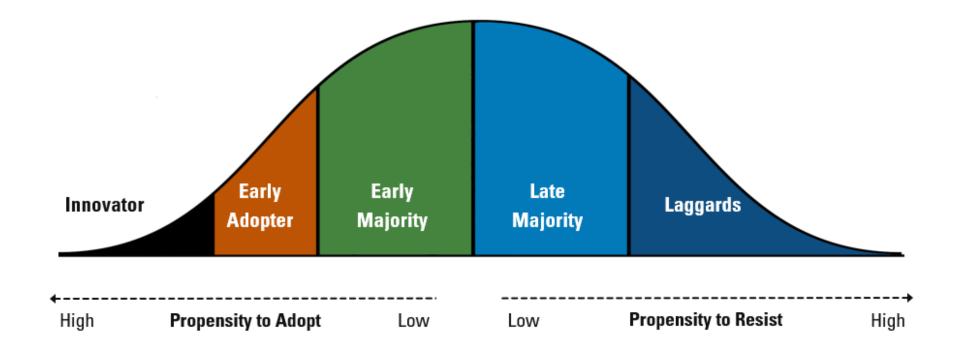
- Lack of awareness
- Uncertainty in performance
- Lack of availability
- Lack of capability







- Lack of awareness
- Uncertainty in performance
- Lack of availability
- Lack of capability
- Cost







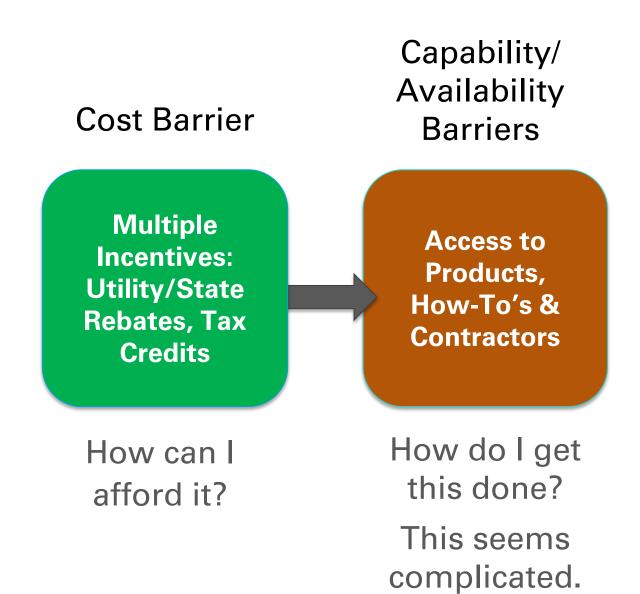
Cost Barrier

Multiple
Incentives:
Utility/State
Rebates, Tax
Credits

How can I afford it?

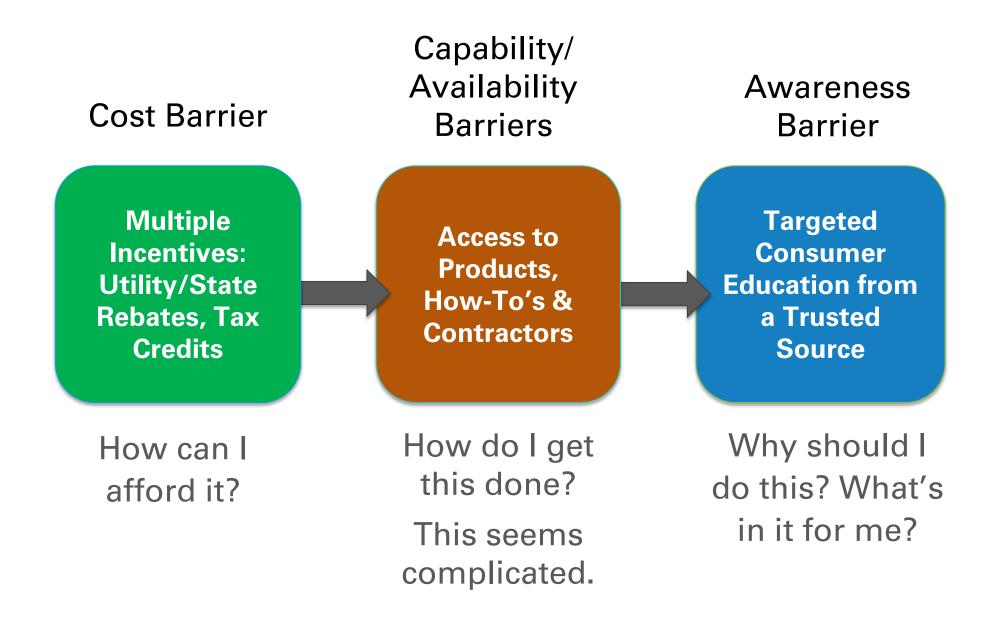






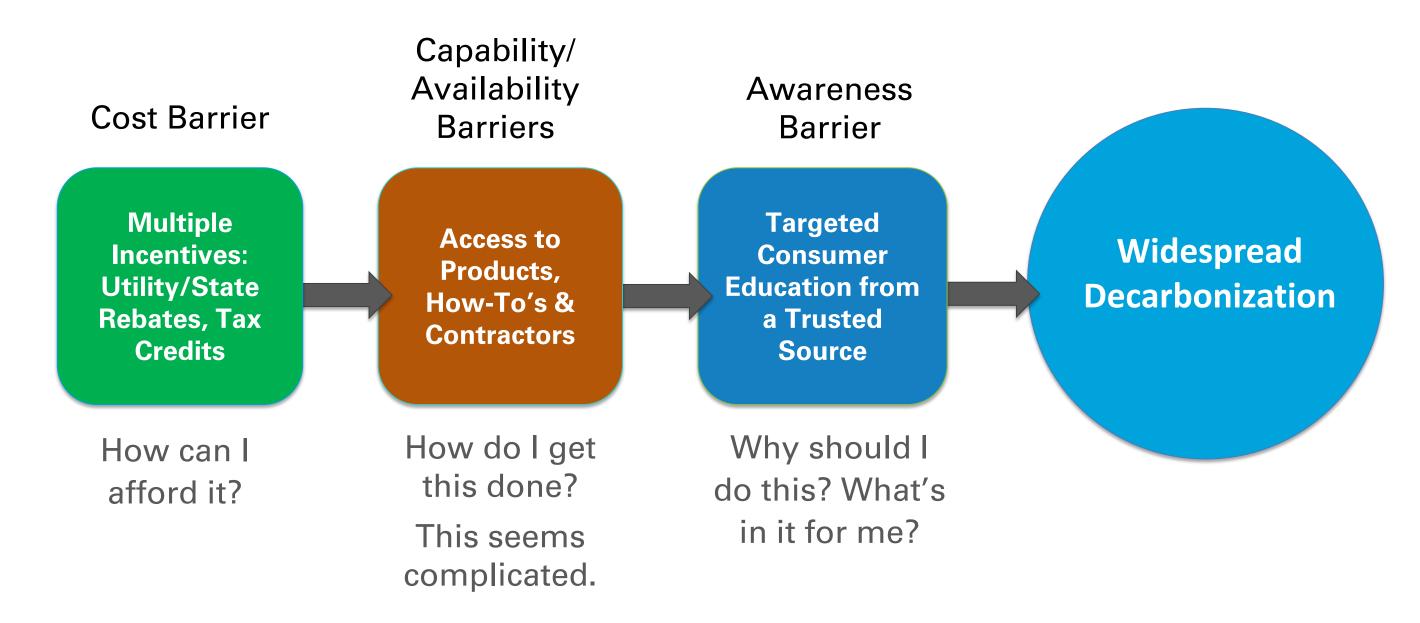
















Multiple Incentives: Utility/State Rebates, Tax Credits

- Rebate Finder
- Tax Credits
- Links to State Rebates

Access to Products, How-To's & Contractors

- Product Finder
- ENERGY STAR Home Upgrade
- Service Provider Partnership
- Installer Finder





Multiple Incentives: Utility/State Rebates, Tax Credits

- Rebate Finder
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ENERGY STAR
Incentive
Finder

Access to Products, How-To's & Contractors

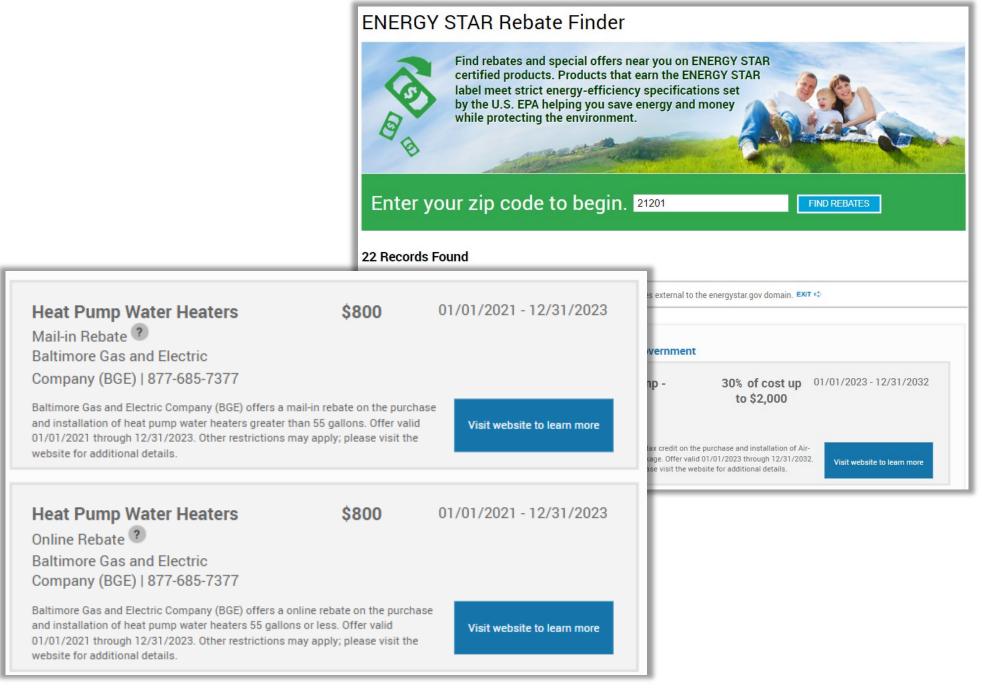
- Product Finder
- ENERGY STAR Home Upgrade
- Service Provider Partnership
- Installer Finder





Rebate Finder

Product categoryspecific utility rebate
information is provided
based on the user's zip
code with a link to the
fulfillment website.







Tax Credits

The first phase of the incentive finder portion of the hub includes the 2023 federal efficiency tax credit information.

Tax Credits for Homeowners

Information updated 12/30/2022

Under the Inflation Reduction Act of 2022, federal income tax credits for energy efficiency home improvements will be available through 2032. A broad selection of ENERGY STAR certified equipment is eligible for the tax credits. Independently certified to save energy, ENERGY STAR products are a smart investment for energy efficiency you can count on. Taking advantage of tax credits, along with any available rebates, is a good way to help make the transition to a clean energy future more affordable. Most of the six elements of an ENERGY STAR Home Upgrade are covered.

Heating & Cooling Tax Credits



Heat Pump Water Heaters Tax Credit

Information updated 12/30/2022

This tax credit is effective for products purchased and installed between January 1, 2023, and December 31, 2032.

See tax credits for 2022 and previous years

You can claim:

30% of project cost

\$2,000 maximum amount

credited

What products are eligible?

Heat pump water heaters that have earned the ENERGY STAR are eliqible for this credit.

Note: Under the tax code, eligible equipment must "meet or exceed the highest efficiency tier (not including any advanced tier) established by the Consortium for Energy Efficiency which is in effect as of the beginning of the calendar year." The eligibility described above is consistent with this requirement.

Annual Limits on Energy Efficient Home Improvement Tax Credits

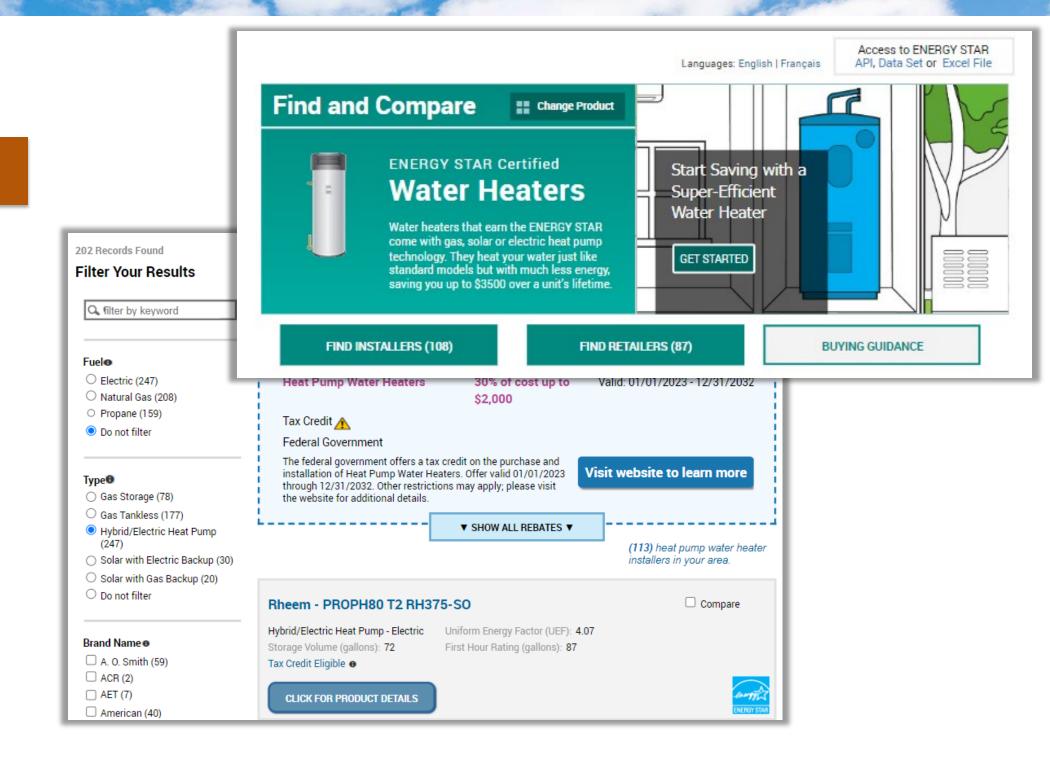
In addition to limits on the amount of credit you can claim for any particular equipment installation or home improvement, there are





Product Finder

Leverage existing
Product Finder to help
consumers identify
Inflation Reduction Act
incentive-eligible
products.



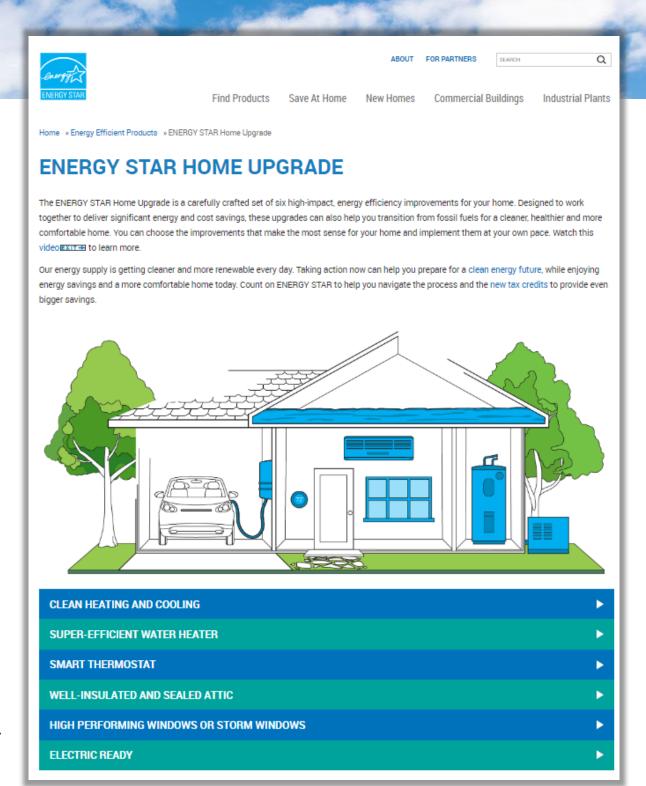






A set of six generally applicable, electric energy efficiency improvements designed to work together to deliver significant energy and cost savings.

Home Upgrade Declaration Sheet will allow service providers to promote and document improvements for homeowners leveraging the ENERGY STAR label.

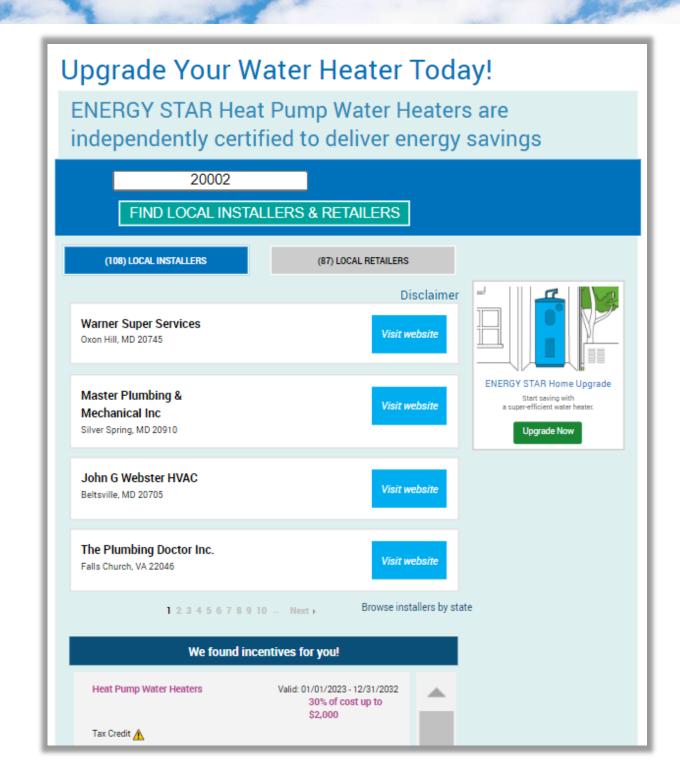






Installer Finder

Leverage existing
HPWH Installer Finder
to find local plumbers
and contractors that
avidly support heat
pump technologies.







Service Provider Partnership

Develop network of service providers that can provide ENERGY STAR Home Upgrade improvements more holistically & help facilitate the range of financial resources available for lowincome households.

Home Upgrade Declaration Sheet will allow service providers to promote and document improvements for homeowners leveraging the ENERGY STAR label.





ENERGY STAR® HOME UPGRADE

The ENERGY STAR Home Upgrade is a carefully crafted set of six high-impact, energy efficiency improvements for your home that are designed to work together to deliver significant energy and cost savings. These upgrades can also help you transition from fossil fuels for a cleaner, healthier and more comfortable home. Energy supply in the U.S. is getting cleaner and more renewable every day. Congratulations on taking action now to help you prepare for a clean energy future while enjoying a more comfortable home today.

www.energystar.gov/homeupgrade

Customer Name Customer Address	
ENERGY STAR® Certified Heat Pump Date of Install:	ENERGY STAR® Certified Heat Pump Water Heater Date of Install:
Manufacturer: Model Name/Number: Efficiency Criteria (SEER and HSPF):	Manufacturer: Model Name/Number: Uniform Energy Factor (UEF):
Smart Thermostat or Certified Heat Pump with Recommended Control	ENERGY STAR® Certified Windows or Storm Windows
Well-Insulated and Sealed Attic	Electric Ready

Products that earn the U.S. Environmental Protection Agency's ENERGY STAR label are independently certified to save energy, save money and help protect the climate. Visit: www.energystar.gov/about/federal tax credits/non business energy property tax credits for more information.



Incentive Finder

Effectively funnel consumers towards completing the transaction by structuring the enhanced tool consistent with the nature of the purchase.

Find all of the incentives that are available to me

Explore the eligible equipment





Find all of the incentives that are available to me

Explore the eligible equipment





Find out about the opportunity and visit the hub to learn what this means for you

Find all of the incentives that are available to me

Explore the eligible equipment





Raise Awareness





Educate



Take Action



Behavior Change

Find out about the opportunity and visit the hub to learn what this means for you

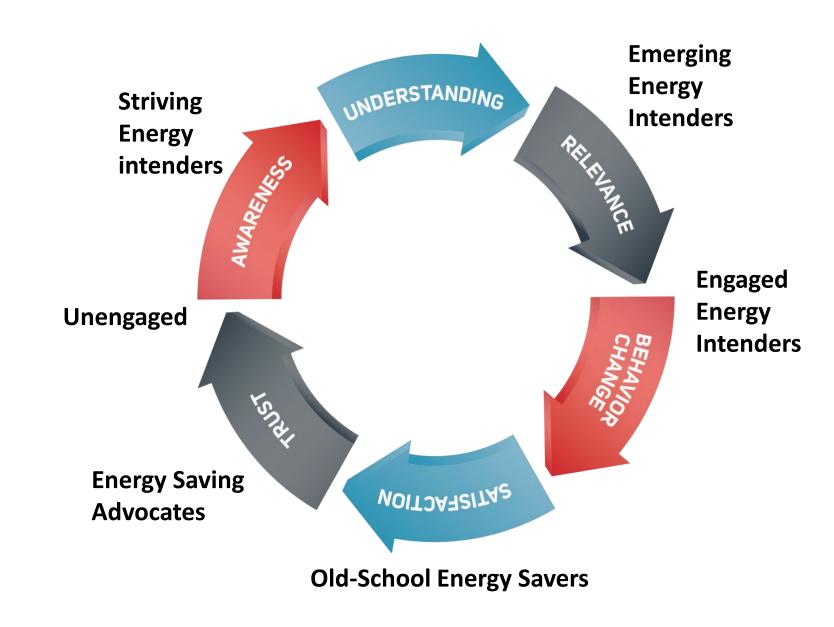
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Explore the eligible equipment





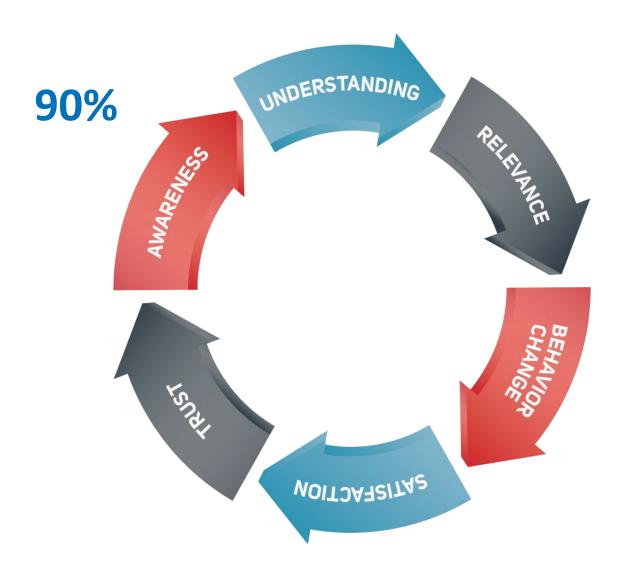
- Energy Intenders (Mostly LMI, younger, new families):
 - Move from conservation behaviors to broader product adoption.
- Energy Savers (Mostly higher income, older, later life stage):
 - Move from product adoption to higher impact efforts, such as ENERGY STAR Home Upgrade.
- Unengaged (all income levels):
 - Build awareness, engagement, and relevance to begin the energy efficiency journey.







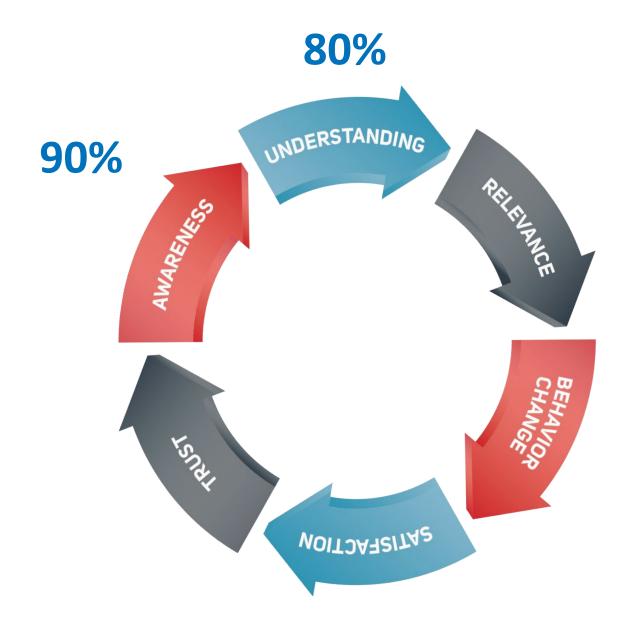
 More than 90% of American households recognize the ENERGY STAR label.







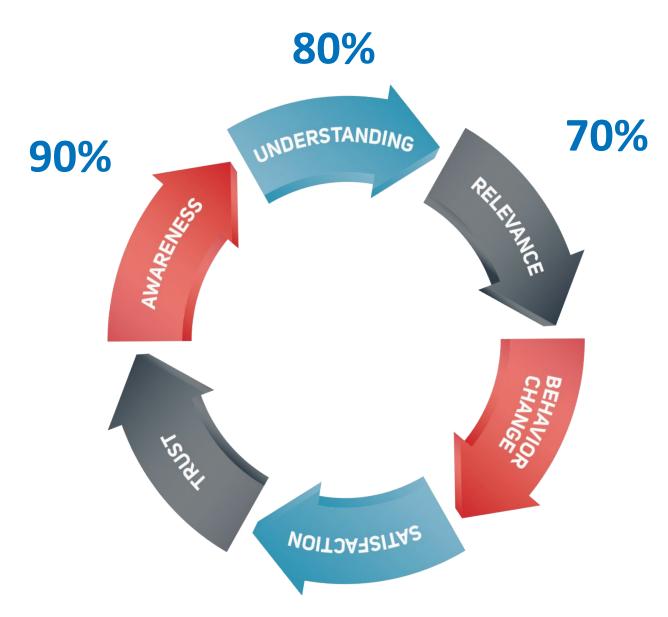
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- More than 80% have a general or high understanding of what ENERGY STAR means.







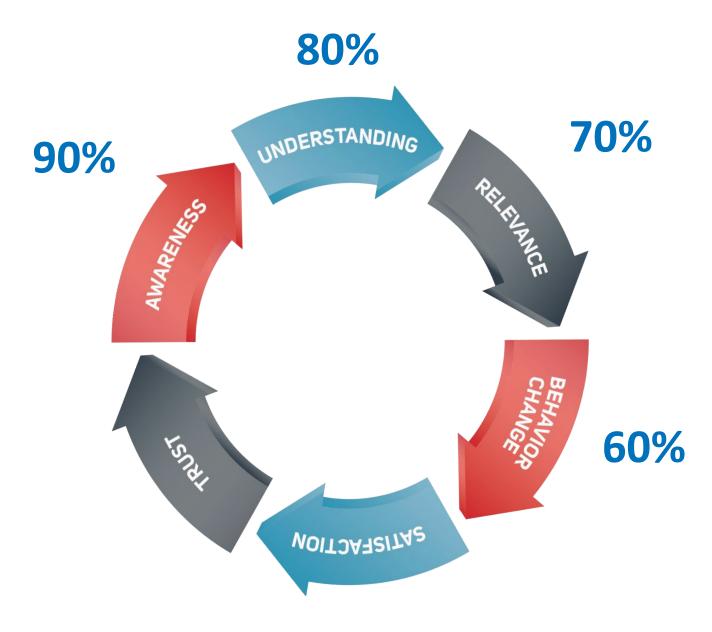
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- More than 80% have a general or high understanding of what ENERGY STAR means.
- Among recent purchasers, 70% say the ENERGY STAR label influenced their choice.







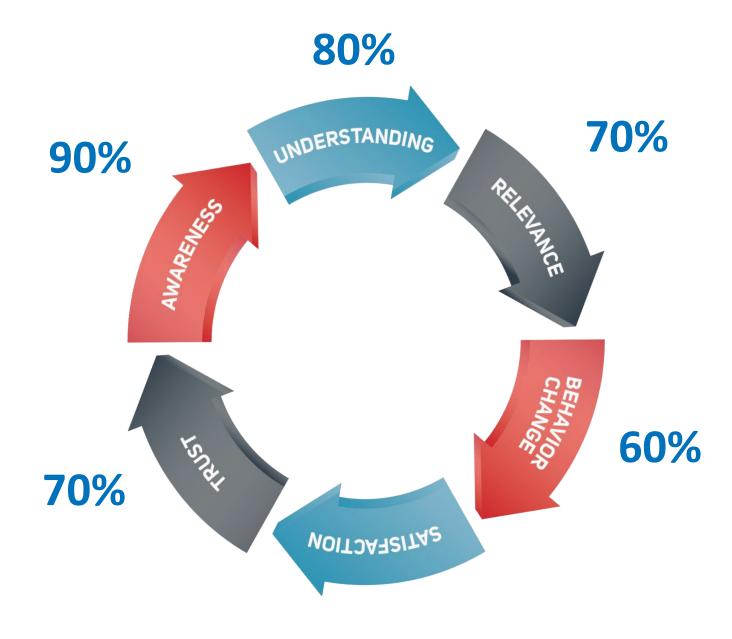
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- Among recent purchasers, 70% say the ENERGY STAR label influenced their choice.
- Nearly 60% report purchasing an ENERGY STAR product within the last year.
- About 70% of recent purchasers would recommend ENERGY STAR to a friend.









Consumers across ENERGY STAR audience segments are generally **optimistic** about the clean energy future but have questions/concerns about what it means for them.







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Low-income consumers require even more understanding, trust, and access to resources and funding to engage.





Clean Energy Future Campaign

A unifying campaign platform designed to generate excitement and enthusiasm about the clean energy transformation and inspire audiences to learn more/take action.

Target Audiences: English & Spanish-speaking Homeowners

Action-Driving Promotional Pulses

Targeted promotions that ladder up to the over-arching CEF platform, designed to drive consumers to take action through ENERGY STAR Home Upgrade measures, using rebates and incentives.

Target Audience Segments: English & Spanish-speaking Homeowners

<80% AMI

80% - 150% AMI

>150% AMI

State-Level Low Income Outreach

Grassroots outreach leveraging ENERGY STAR Home Upgrade Service providers empowered with outreach materials and support from ENERGY STAR.

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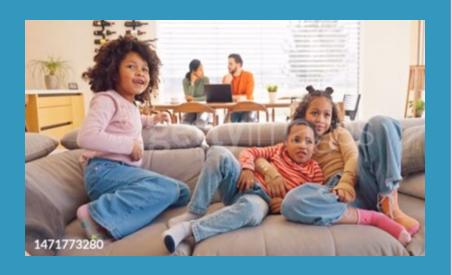
Unifying Campaign Platform

Clean Energy Future Campaign

Earth Day 2023: Environment



ENERGY STAR Day 2023: Inclusivity



ENERGY STAR Day 2024: Activation





Earth Day 2023



Focus: Introduce the Clean Energy Future

Audience: Engaged Energy Savers & Intenders

Overview: Seeds the concept of a clean energy future,

leveraging the hopeful, optimistic and aspirational emotions and key motivators

identified in our research to engage consumers.

Positions ENERGY STAR as trusted resource to help them make the energy choices that count, giving them agency over their personal impact

on climate.

Results: Outperformed Video View Rate by 5%

Exceeded CTR benchmark by 6x

Delivered 1000x projected clicks to website

Over 61% of website visits were from new users







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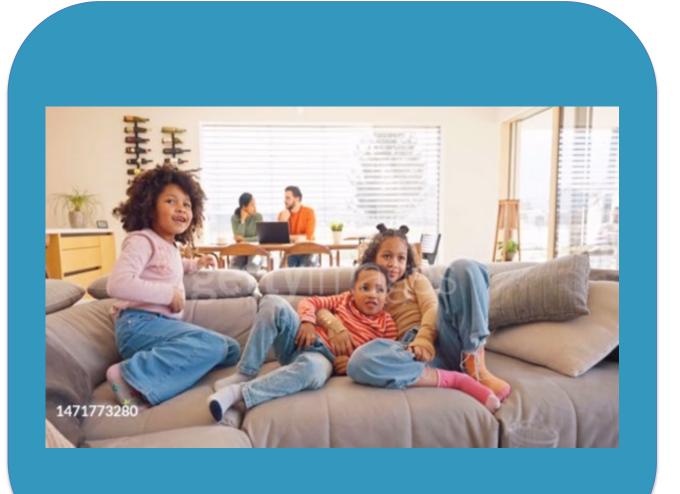
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ENERGY STAR Day 2023



Focus: Inclusivity

Audience: LMI Homeowners

Overview: Position the benefits of a clean energy

future as accessible to everyone through available incentives and

services.

Launch: ENERGY STAR Day October 11, 2023

Components: :30 Video

Digital Advertising Assets

Content Package: Ask the Experts,

organic social, newsletter

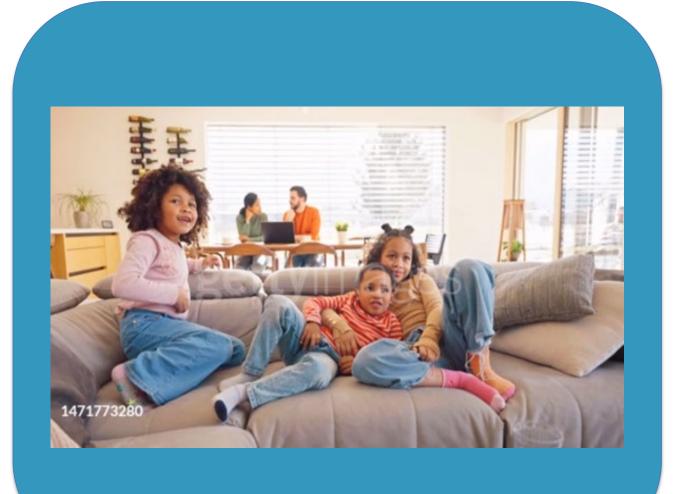
Partner toolkits







ENERGY STAR Day 2023



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Audience: LMI Homeowners

Overview: Position the benefits of a clean energy

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Launch: ENERGY STAR Day October 11, 2023

Components: :30 Video

Digital Advertising Assets

Content Package: Ask the Experts,

organic social, newsletter

Partner toolkits





Earth Day 2024



Focus: Driving Action

Audience: English & Spanish Speaking

Homeowners

Overview: Drive audiences to Incentive Finder

Launch: Earth Day 2024

Components: :30 Video

Digital Advertising Assets

Content Package: Ask the Experts,

organic social, newsletter

Partner/State toolkits: Including targeted

communication materials for LMI and

Spanish-speaking audiences





Clean Energy Future Campaign: Integrated Media Support

ENGAGE



EDUCATE



ACTIVATE



Engagement Tactics

- Streaming video
- Digital video and radio
- Paid social (static + video)
- Macro-influencer partnerships
- Partner activation

Education Tactics

- ENERGY STAR Content: website, Ask the Experts, e-newsletter, social
- Micro-Influencer partnership

Conversion Tactics

- Display banners
- Paid social (strong incentive CTA)
- Paid Search
- Partner co-marketing



THANK YOU!

- Jill Vohr: vohr.jill@epa.gov
- Cindy Gage: cgage@cplusc.com

Q&A and Feedback

Leslie Jones: jones.leslie.a@epa.gov



ENERGY STAR® Day is October 11th

Join your fellow **ENERGY STAR Partners** in promoting the equitable access to the benefits of energy efficiency and help **all Americans** take part in the **Clean Energy Future**. Let's leverage our collective outreach power to **make a difference!**











Email <u>vohr.jill@epa.gov</u> If you're participating!





Scan QR Code to download the ENERGY STAR Day Toolkit

