

About SMUD



- 605,000 customers
- 2nd largest muni in California,
 6th largest in the US
- 900 square miles
- \$1.4 billion in revenue

- Not-for-Profit Utility
- Elected Board of Directors
- 3299 MW peak load
- 2034 employees



The Basics: SMUD's Upstream Lighting Program



LEDs are positioned to knock CFLs out of SMUD's portfolio ... entirely!

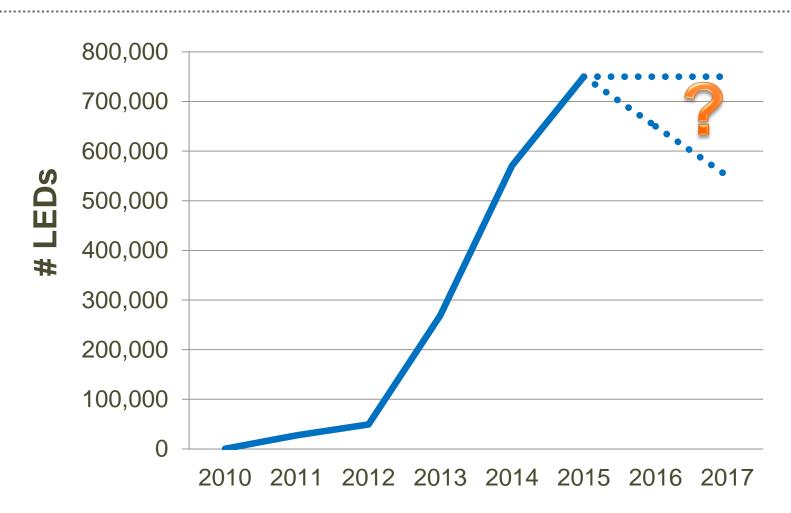


SMUD's going all-LED!



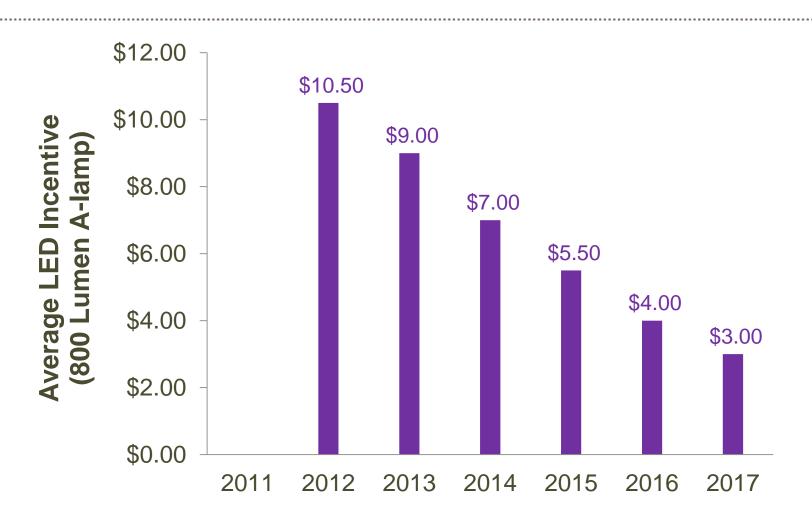


SMUD's going all-LED!





LED incentives dropping fast!





Getting Best in Class LEDs

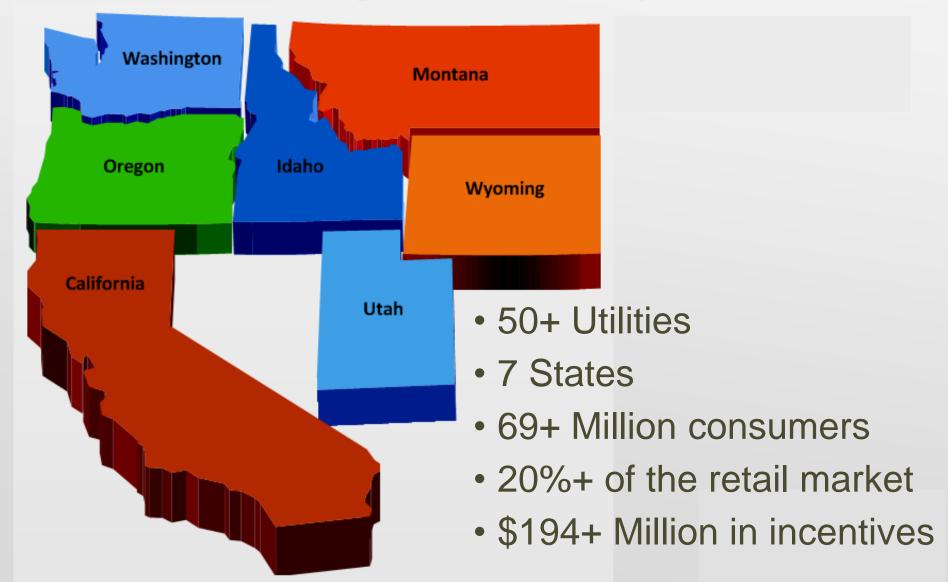
- SMUD requires dimmability for most lamp types
- SMUD pays MORE for:
 - -High CRI & R9
 - Long warranty period (5 yrs)
 - Higher efficacy



New Approaches: Collaborating for greater impact



Western Regional Utility Network



WRUN Online Pilot

From: "SMUD" < info@smud.org>

Date: October 8, 2014 at 8:40:32 AM PDT

To: "CHERI DAVIS"

Subject: Save 65% on Cree LED light bulbs

Reply-To: info@smud.org



Save 65% on Cree LED bulbs

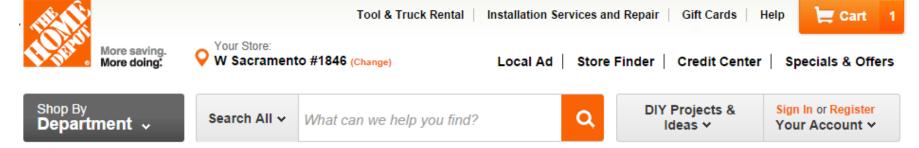
SMUD is teaming up with **The Home Depot** and **Cree** to offer an instant discount on LED bulbs.

Use promo code CREE5GIN95 during check out at homedepot.com to purchase a package of six Cree LED bulbs for \$19.70 - a savings of \$37.12 per six pack. This single-use promo code offer is only available to SMUD customers and only online.

Cree LED bulbs look and light like the incandescent bulbs you love and are affordably priced. Backed by a 10-year warranty, Cree LED bulbs shine brightly while using at least 84% less energy and are designed to deliver up to 25,000 hours of light for your home.



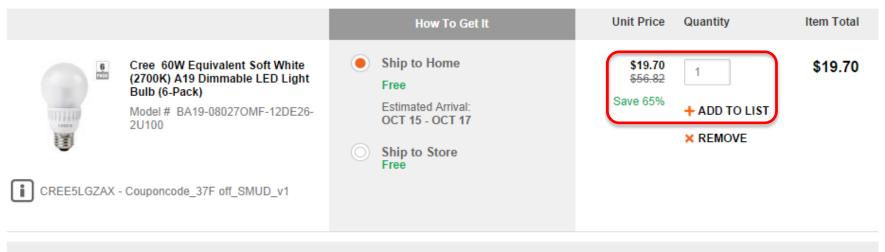
WRUN Online Pilot



Shopping Cart



FREE Shipping on eligible items. (see details)



Promotion Code
 If you have a promotion code, please enter it here. Please note that promotion codes are case-sensitive.

CREE5VZGUJ UPDA

UPDATE PRICE

WRUN Online Pilot



- > 235,000 emails sent out
 - > Open rate: 19.0%
 - Click through rate: 9.5%
 - Over half made a purchase!
- Why we're happy:
 - Low cost effort
 - High impact
 - Good PR

Next up: Customer satisfaction surveys!



New approaches: Mobile Retail





New approaches: Mobile Retail

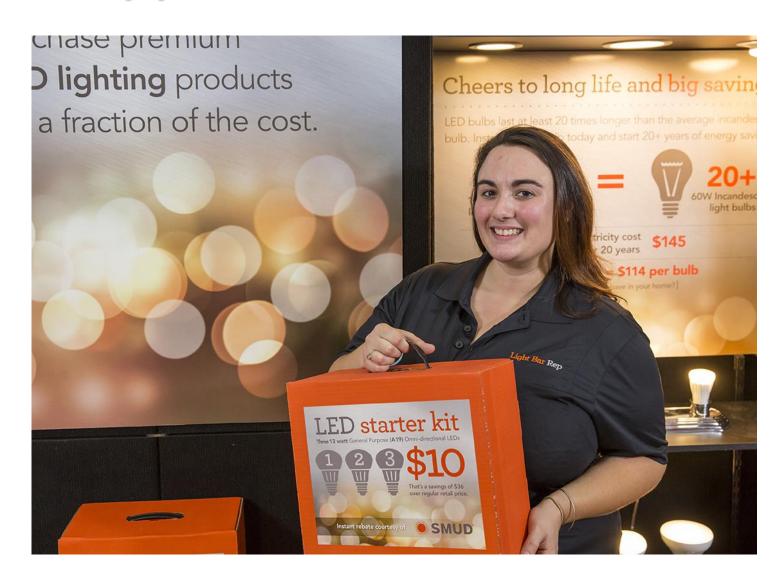


How much light do you need?

Brightness is measured in lumens. More lumens = more light. The chart below shows the amount of light you're used to getting from your old incandescent light bulbs. Next, find the bulb that delivers your desired brightness with the least number of watts.

	*	*			
Rated life	Brightness	450 Lumens	800 Lumens	1100 Lumens	1600 Lumens
1 year	Standard Incandescents	40W	60W	75W	100W
2 years	New Halogen Incandescents Save up to 28%	29W	43W	53W	72W
6 years	CFLs Save up to 75%	9W	14W	19W	23W
20+ years	LEDs Save up to 80%	6-8W	9-13W	14-17W	18-22W

New approaches: Mobile Retail



The future of SMUD lighting programs

- More online projects
- Try out midstream approaches
- More lighting with special features:
 - -Tune-able
 - Programmable
 - Motion-sensing



Responsive Lighting



Responsive Lighting





Final Thoughts

California







Final Thoughts

Price -Quality 1 Reliability Efficiency 1 Performances



Final Thoughts

At the rate we're going, how much longer can we continue before the market is saturated?





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